Presse Release

IN OCTOBER THE EUROPEAN MARKET BACK TO GROW (+5,9%), AFTER THE LOSS OF SEPTEMBER

Among the major markets, all growing, the only exception is the British Market which sees a decrease in double figures (-12,2% during the month)

Turin, November 16th 2017 – According to the data shared today by ACEA, in the totality of **the European Union countries and of EFTA countries**[1] in October the registrations of vechicles amount to 1.207.982 units, with a growing of 5,9% in respect of October 2016.

From January to October 2017, registrations achieve 13.234.599 units, with a positive variation of 3,8% in respect of the same period of the previous year.

"*In October the positive trend for the European Market is back after the loss seen in September - says* **Gianmarco Giorda, Director of ANFIA**. *All the main countries are growing, starting from the increase in double figures of France and Spain (+13,7%) followed by Italy (+7,1%) and Germany (+3,9%), with the only exception of the United Kingdom which sees for the seventh month in row a decrease (-12,2%), also because of the unclear policy of the diesel-power. I remember that, for several years it was one of the most dynamics markets, but from April 2017 it switched its trend, for the first time in 60 months.*

After the growth of 8.2% in the first trimester of 2017, the european market registered a slowing down from April to June, that almost divided in half the growth of the first half of the year (+4,6)%. In the third trimester, new registrations grew of 1,3%. Already in the second trimester, the share of the diesel vehicles sold in Europe showed a significant decrease in few of the main markets like Germany, United Kingdom and France. The promptness of these changes put to the test the trend of the sector, causing imbalance in the mix of the production and surplus in the stock.

For the current year -says in the end Giorda – *the valuations talk about a volume of registrations around 15,5 milions of units in all European Union countries and of EFTA countries (+2,4%)".*

In **Italy**, the registrations in October achieved 157.900 units (+7.1%). In the first ten month of 2017, the total registrations achieve 1.692.047 units, with an increase of 8.9% in respect of the volumes of the same period of 2016.

[1] EU 28 + EFTA. The data for Malta at the moment are not available

According to ISTAT data, in October **the National consumer price index** decrease 0,2% per month and increase of 1% in respect of October 2016 (it was +1,1% in September). The light slowing down of inflation is because of the switch trend of the prices of the various services (-1,1%, from +0,6% of September).

During the month, we see an increase for **Diesel**, its prices grew of 1,6% per month (+4,7% the various trend, of +4,4% in September), and also **Fuel**, sees an increase of 0,8% in respect of the previous month, showing a trend increase of 3,6% (a little bit less from +3,9% registered in the previous month). Also **other fuels** registered an increase of 3,7% - because of the increase of LPG – and show an acceleration of the growth per year (+12%, +8,4% of the previous month).

Italian brands recorded, in Europe, 76.292 registrations in October (+1,5%), with a market share of 6,3%. A good trend, in October, for Jeep (+20,4%) and Alfa Romeo (+20,3%).

In the first ten month of 2017, the volumes totalized amount to 907.760 units, with an increase of 7,6% in respect of the same period of the previous year. The market share goes from 6,6% of the last year to 6,9%. From January to October 2017, brands like FIAT, Jeep and Alfa Romeo record a good trend, respectively +7,5%, +0,3% and +34,4%.

Spain totalize 94.676 registrations in October (+13,7%). In the first ten months of 2017, the overall volumes achieve 1.027.818 (+7,3%).

The Spanish Automotive Trade Association, ANFAC points out that October has been a profitable month concerning registrations of cars. All sectors registered a growing in double figures: +19% for business cars, +11,1% for sales to private owners and +10% for rental. It happened the same from January to October, where only the number of business cars sees a growing in double figures (+14,3%), but also the other sectors record a good trend private sales grow of 3,1%, while the rental records a growing of 8,9%.

ANFAC points out that the private sales with this growing of 3,1% in the accumulate, do not increase neither of half in respect of the increase of the market in its overall (+7,3%). This channel should be stronger, because it is represents the highest volumes, and an increase of its trade could help to the needed renewal of a fleet car which achieve 12 years old in average.

According to motorization, from the beginning of the year, diesel vehicles represent 49,2% of the Spanish market, fuel vehichles 45,9% and hybrid and electric vehicles represent 5%.

France, in October, sees 176.492 new registrations, with an increase of 13,7% in respect of October 2016, that with the same number of working days, decrease from 8,6% (22 working days in October 2017 instead of 21 in October 2016).

Associazione Nazionale Filiera Industria Automobilistica

Sedi: 10128 Torino - Corso Galileo Ferraris, 61 – Telefono +39 011 5546511 – Fax +39 011 545464 – E-mail: anfia@anfia.it – 00144 Roma – Viale Pasteur , 10 – Telefono +39 06 54221493 (4) – Fax +39 06 54221418– E-mail: anfia.roma@anfia.it www.anfia.it

The accumulate of the first ten months in 2017 is of 1.737.371 units, 4,8% more in respect of the period from January to October 2016, the share increase of +5,3% with the same number of working days (210 days in 2017 instead of 211 in 2016).

The second-hand car market, according to CCFA data, registers 517.866 units in October, with a positive variation of 9,3%, in respect of the same month in 2016. From January to October 2017, total volumes reach 4.842.618 units, with an increase of 3,2% in respect of the same period of the previous year.

According to the motorization in the first ten months of 2017, the market is divided this way: diesel 47,6% of share, against 52,3% from last year; fuel 47,4% (43,7% one year ago) and alternative motorization with 5% of share (3,9% in the same period in 2016). Thanks to new registrations in the accumulate, electric cars are growing of 16,3%, while for the hybrid cars and the hybrid plug-in the positive variation is of 41,3% and of 44% respectively.

German market sees 272.855 units registrated in October (+3,9%). In the first ten months of the year, the whole market reached 2.844.676 units (+2,3%).

The German Association of the Automotive Industry, VDA, sees an increase of the orders of 7% in October 2017. VDA points out how unusual stastical effects (more inventory days in respect of the same month of last year) impacted on few factories which could not register for the whole month (October) productions and exportations. Missing values have been included in November statistics.

British market, in the end, in October registers 158.192 units (-12,2%). As it has been already said, this is the seventh month in row which registers a loss. In the first ten months of the year the total volumes reached 2.224.603 units, data which collide with the prevision of the The U.K. Automotive Trade Association, SMMT, that predicts a year closing with 2,565 milions of units (-4,7%).

SMMT also reminds that this lack of trust in consumers and in companies affect on demand of new cars, but the situation is getting even worse because of the political situation regarding the diesel issue. Consumers need to be tranquilized about the last low emissions diesel cars for sale, they need to know that these vehicles will not be banned anywhere in the whole Great Britain. Government is being pushed to use during the next fall budget to reintroduce stable market, forcing the purchase of low emissions vehicles, since the renewal of fleet is the fastest and the easier way to face the problem of clean air.

During the month, is noticed a good growing of registrations with an alternative motorization (+36,9%), which reaches a market share of 5,2%. Fuel cars sales grows of 2,7% while diesel cars going down of 29,9%.

In October goes down all sales channels, with private buyers which register a -10.1% business cars with a -26,8% and fleets with a -13%.

Associazione Nazionale Filiera Industria Automobilistica

Sedi: 10128 Torino - Corso Galileo Ferraris, 61 – Telefono +39 011 5546511 – Fax +39 011 545464 – E-mail: anfia@anfia.it – 00144 Roma – Viale Pasteur , 10 – Telefono +39 06 54221493 (4) – Fax +39 06 54221418– E-mail: anfia.roma@anfia.it
www.anfia.it

In the first ten months of 2017, sales to private buyers stopped with a share of 44% (-6,4% the decrease volume since the beginning of the year). In the same period, fuel cars gets 52,8% of sales and diesel cars 42,5%. Cars with an altenative motorization get an increase of 34,8% instead with a share of 4,6%.

For more information: ANFIA Press Office
Miriam Gangi (Ms.) - m.gangi@anfia.it
Telephone: +39 011 5546502
Mobile phone: 338 7303167

ANFIA – Italian Association of the Automotive Industry – is one of the leading Italian Trade Associations, members of CONFINDUSTRIA. Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector. The Association is structured in three product-based Groups, each one chaired by a President. Components: motor vehicle parts and components manufacturers; Car Coachbuilders and Designers: companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; Motor vehicles: motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport and/or intended for special use, such as fitting and specific equipment mounted on motor vehicles.

UNIONE EUROPEA[1] - IMMATRICOLAZIONI AUTOVETTURE PER PAESE

EUROPEAN UNION[1] - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY

dati provvisori/provisional data

	Ottobre/October		% Chg	Gennaio-Ottobre/January-October		% Chg
	'17	'16	17/16	'17	'16	17/16
AUSTRIA	28.244	26.273	+7,5	298.122	278.451	+7,1
BELGIUM	43.500	41.969	+3,6	478.841	466.351	+2,7
BULGARIA	3.000	2.123	+41,3	25.098	20.832	+20,5
CROATIA	3.600	2.857	+26,0	44.880	36.877	+21,7
CYPRUS	1.044	929	+12,4	11.377	10.694	+6,4
CZECH REPUBLIC	23.192	21.905	+5,9	228.703	214.619	+6,6
DENMARK	18.562	17.057	+8,8	187.243	185.525	+0,9
ESTONIA	2.076	1.874	+10,8	21.422	19.288	+11,1
FINLAND	8.747	9.166	-4,6	100.842	101.841	-1,0
FRANCE	176.492	155.194	+13,7	1.737.371	1.657.644	+4,8
GERMANY	272.855	262.724	+3,9	2.884.676	2.818.507	+2,3
GREECE	6.306	4.995	+26,2	76.164	68.211	+11,7
HUNGARY	10.366	7.951	+30,4	93.025	77.387	+20,2
IRELAND	1.946	2.257	-13,8	130.504	145.468	-10,3
ITALY	157.900	147.435	+7,1	1.692.047	1.554.433	+8,9
LATVIA	1.413	1.288	+9,7	14.115	13.940	+1,3
LITHUANIA	2.316	1.742	+33,0	21.473	17.361	+23,7
LUXEMBOURG	4.670	4.275	+9,2	45.542	43.658	+4,3
NETHERLANDS	37.130	29.184	+27,2	361.834	314.298	+15,1
POLAND	40.507	32.245	+25,6	395.968	335.211	+18,1
PORTUGAL	15.898	14.933	+6,5	187.450	173.859	+7,8
ROMANIA	10.036	7.951	+26,2	88.805	75.943	+16,9
SLOVAKIA	8.446	7.511	+12,4	79.781	72.323	+10,3
SLOVENIA	6.446	5.239	+23,0	60.561	54.259	+11,6
SPAIN	94.676	83.248	+13,7	1.027.818	957.468	+7,3
SWEDEN	32.112	31.840	+0,9	311.951	303.236	+2,9
UNITED KINGDOM	158.192	180.168	-12,2	2.224.603	2.330.663	-4,6
EUROPEAN UNION	**1.169.672**	**1.104.333**	**+5,9**	**12.830.216**	**12.348.347**	**+3,9**
EU15[2]	1.057.230	1.010.718	+4,6	11.745.008	11.399.613	+3,0
EU12[3]	112.442	93.615	+20,1	1.085.208	948.734	+14,4
ICELAND	*1.114*	*897*	*+24,2*	*19.346*	*16.783*	*+15,3*
NORWAY	*12.472*	*11.932*	*+4,5*	*128.830*	*127.807*	*+0,8*
SWITZERLAND	*24.724*	*23.396*	*+5,7*	*256.207*	*255.579*	*+0,2*
EFTA	38.310	36.225	+5,8	404.383	400.169	+1,1
EU + EFTA	**1.207.982**	**1.140.558**	**+5,9**	**13.234.599**	**12.748.516**	**+3,8**
EU15 + EFTA	1.095.540	1.046.943	+4,6	12.149.391	11.799.782	+3,0

SOURCE: **NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS**

[1] *Data for Malta n.a.*

[2] *Member States before the 2004 enlargement*

[3] *Member States having joined the EU since 2004*

EU 28[1] - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EU 28[1] - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data *dati provvisori/provisional data*

	Ottobre/October					Gennaio-Ottobre/January-October				
	%[1] 2017	%[1] 2016	Unità *Units* 2017	Unità *Units* 2016	Var % % Chg 17/16	%[1] 2017	%[1] 2016	Unità *Units* 2017	Unità *Units* 2016	Var % % Chg 17/16
VW Group	**24,5**	**24,8**	**286.774**	**273.722**	**+4,8**	**23,6**	**23,9**	**3.028.319**	**2.951.073**	**+2,6**
VOLKSWAGEN	11,0	11,4	129.190	126.193	+2,4	10,8	11,3	1.386.779	1.391.935	-0,4
AUDI	5,5	5,9	64.049	65.225	-1,8	5,3	5,5	683.106	684.942	-0,3
SKODA	4,7	4,5	55.029	49.503	+11,2	4,4	4,3	569.073	531.216	+7,1
SEAT	2,8	2,5	33.206	27.425	+21,1	2,5	2,3	327.041	283.891	+15,2
PORSCHE	0,4	0,5	4.965	5.050	-1,7	0,5	0,4	58.354	55.490	+5,2
OTHERS[2]	0,0	0,0	335	326	+2,8	0,0	0,0	3.966	3.599	+10,2
PSA Group	**16,2**	**9,9**	**189.876**	**109.089**	**+74,1**	**11,6**	**10,0**	**1.489.016**	**1.233.882**	**+20,7**
OPEL/VAUXHALL[3]	5,7	0,0	66.911			1,6	0,0	210.871		
PEUGEOT	6,6	5,9	76.744	65.205	+17,7	5,9	5,8	759.846	719.475	+5,6
CITROEN	3,7	3,6	43.102	40.004	+7,7	3,7	3,7	480.066	457.882	+4,8
DS	0,3	0,4	3.119	3.880	-19,6	0,3	0,5	38.233	56.525	-32,4
RENAULT Group	**10,6**	**9,5**	**123.956**	**105.277**	**+17,7**	**10,3**	**9,9**	**1.322.539**	**1.228.208**	**+7,7**
RENAULT	7,6	6,9	88.922	76.102	+16,8	7,3	7,1	934.053	879.408	+6,2
DACIA	3,0	2,6	34.584	28.808	+20,0	3,0	2,8	384.257	345.521	+11,2
LADA	0,0	0,0	450	367	+22,6	0,0	0,0	4.229	3.279	+29,0
FCA Group	**6,4**	**6,7**	**74.647**	**73.834**	**+1,1**	**7,0**	**6,7**	**891.844**	**831.427**	**+7,3**
FIAT	4,6	4,9	53.831	54.556	-1,3	5,3	5,1	675.193	629.091	+7,3
JEEP	0,8	0,7	9.358	7.811	+19,8	0,7	0,7	85.766	85.621	+0,2
ALFA ROMEO	0,5	0,5	6.220	5.241	+18,7	0,5	0,4	69.566	52.753	+31,9
LANCIA/CHRYSLER	0,4	0,5	4.500	5.518	-18,4	0,4	0,5	53.707	58.225	-7,8
OTHERS[4]	0,1	0,1	738	708	+4,2	0,1	0,0	7.612	5.737	+32,7
FORD	**6,7**	**6,7**	**78.248**	**74.164**	**+5,5**	**6,7**	**7,0**	**865.331**	**865.003**	**+0,04**
BMW Group	**6,1**	**7,0**	**71.459**	**77.534**	**-7,8**	**6,4**	**6,7**	**827.163**	**824.832**	**+0,3**
BMW	4,8	5,6	56.086	61.996	-9,5	5,1	5,3	656.244	654.720	+0,2
MINI	1,3	1,4	15.373	15.538	-1,1	1,3	1,4	170.919	170.112	+0,5
DAIMLER	**6,6**	**6,5**	**76.983**	**72.257**	**+6,5**	**6,3**	**6,2**	**809.577**	**760.995**	**+6,4**
MERCEDES	5,9	5,7	68.461	63.364	+8,0	5,7	5,5	728.998	675.149	+8,0
SMART	0,7	0,8	8.522	8.893	-4,2	0,6	0,7	80.579	85.846	-6,1
TOYOTA Group	**4,7**	**4,1**	**55.115**	**45.734**	**+20,5**	**4,6**	**4,2**	**594.995**	**517.157**	**+15,1**
TOYOTA	4,4	3,9	52.024	42.657	+22,0	4,4	3,9	558.639	481.117	+16,1
LEXUS	0,3	0,3	3.091	3.077	+0,5	0,3	0,3	36.356	36.040	+0,9
GM[3]	**0,0**	**6,1**	**35**	**69.073**	**-99,9**	**4,5**	**6,5**	**589.256**	**832.328**	**-29,2**
NISSAN	**3,2**	**3,5**	**37.242**	**39.157**	**-4,9**	**3,7**	**3,7**	**478.364**	**456.009**	**+4,9**
HYUNDAI	**3,6**	**3,5**	**41.793**	**38.751**	**+7,9**	**3,3**	**3,4**	**429.066**	**415.280**	**+3,3**
KIA	**3,3**	**3,1**	**38.028**	**34.583**	**+10,0**	**3,1**	**2,9**	**394.835**	**363.755**	**+8,5**
VOLVO CAR CORP.	**2,0**	**2,2**	**23.239**	**24.135**	**-3,7**	**1,8**	**1,8**	**234.501**	**223.758**	**+4,8**
SUZUKI	**1,6**	**1,3**		**14.250**	**+32,8**	**1,6**	**1,3**	**199.233**	**161.565**	**+23,3**
MAZDA	**1,4**	**1,4**	**16.123**	**15.189**	**+6,1**	**1,5**	**1,5**	**187.892**	**191.218**	**-1,7**
JAGUAR LAND ROVER Group	**1,2**	**1,5**	**14.274**	**16.302**	**-12,4**	**1,4**	**1,5**	**184.368**	**183.265**	**+0,6**
LAND ROVER	0,9	0,9	10.228	10.481	-2,4	1,0	1,0	126.312	127.782	-1,2
JAGUAR	0,3	0,5	4.046	5.821	-30,5	0,5	0,4	58.056	55.483	+4,6
HONDA	**0,8**	**0,9**	**9.006**	**9.669**	**-6,9**	**0,9**	**1,1**	**115.544**	**131.678**	**-12,3**
MITSUBISHI	**0,7**	**0,7**	**7.842**	**7.960**	**-1,5**	**0,7**	**0,7**	**91.597**	**89.466**	**+2,4**
OTHERS JAPANESE[5]	**0,2**	**0,2**	**2.426**	**2.525**	**-3,9**	**0,2**	**0,2**	**25.054**	**26.187**	**-4,3**

SOURCE: **ACEA MEMBERS**

[1] ACEA estimation based on total by market

[2] Includes Bentley, Lamborghini and Bugatti

[3] Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

[4] Includes Dodge and Maserati

[5] Includes Subaru and Daihatsu

EUROPA (EU28[1]+EFTA) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EUROPE (EU28[1] +EFTA) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

	dati provvisori/provisional data					*dati provvisori/provisional data*				
	Ottobre/October					**Gennaio-Ottobre/January-October**				
	%[1] 2017	**%[1] 2016**	**Unità** *Units* **2017**	**Unità** *Units* **2016**	**Var %** **% Chg 17/16**	**%[1] 2017**	**%[1] 2016**	**Unità** *Units* **2017**	**Unità** *Units* **2016**	**Var %** **% Chg 17/16**
VW Group	**24,7**	**25,0**	**298.043**	**284.762**	**+4,7**	**23,7**	**24,0**	**3.139.524**	**3.065.563**	**+2,4**
VOLKSWAGEN	11,1	11,5	134.461	131.555	+2,2	10,9	11,4	1.436.732	1.447.887	-0,8
AUDI	5,5	5,9	66.409	67.388	-1,5	5,3	5,5	705.377	706.379	-0,1
SKODA	4,8	4,5	57.380	51.860	+10,6	4,5	4,4	594.027	556.053	+6,8
SEAT	2,8	2,5	34.209	28.264	+21,0	2,5	2,3	336.837	291.885	+15,4
PORSCHE	0,4	0,5	5.228	5.346	-2,2	0,5	0,5	62.273	59.497	+4,7
OTHERS[2]	0,0	0,0	356	349	+2,0	0,0	0,0	4.278	3.862	+10,8
PSA Group	**16,0**	**9,7**	**193.510**	**111.184**	**+74,0**	**11,5**	**9,9**	**1.515.370**	**1.256.195**	**+20,6**
OPEL/VAUXHALL[3]	5,7	0,0	68.552			1,6	0,0	215.316		
PEUGEOT	6,5	5,8	77.949	66.389	+17,4	5,8	5,7	773.211	732.466	+5,6
CITROEN	3,6	3,6	43.833	40.829	+7,4	3,7	3,7	487.908	465.873	+4,7
DS	0,3	0,3	3.176	3.966	-19,9	0,3	0,5	38.935	57.856	-32,7
RENAULT Group	**10,4**	**9,4**	**125.621**	**106.791**	**+17,6**	**10,2**	**9,8**	**1.345.121**	**1.249.455**	**+7,7**
RENAULT	7,4	6,8	89.962	77.157	+16,6	7,2	7,0	948.987	893.971	+6,2
DACIA	2,9	2,6	35.209	29.267	+20,3	3,0	2,8	391.896	352.204	+11,3
LADA	0,0	0,0	450	367	+22,6	0,0	0,0	4.238	3.280	+29,2
FCA Group	**6,3**	**6,6**	**76.292**	**75.189**	**+1,5**	**6,9**	**6,6**	**907.760**	**843.431**	**+7,6**
FIAT	4,5	4,9	54.748	55.389	-1,2	5,2	5,0	684.312	636.386	+7,5
JEEP	0,8	0,7	9.729	8.083	+20,4	0,7	0,7	88.673	88.383	+0,3
ALFA ROMEO	0,5	0,5	6.483	5.391	+20,3	0,5	0,4	72.444	53.888	+34,4
LANCIA/CHRYSLER	0,4	0,5	4.502	5.519	-18,4	0,4	0,5	53.731	58.309	-7,9
OTHERS[4]	0,1	0,1	830	807	+2,9	0,1	0,1	8.600	6.465	+33,0
FORD	**6,6**	**6,6**	**79.919**	**75.519**	**+5,8**	**6,7**	**6,9**	**881.654**	**882.351**	**-0,1**
BMW Group	**6,2**	**7,1**	**74.851**	**80.839**	**-7,4**	**6,5**	**6,7**	**863.306**	**859.724**	**+0,4**
BMW	4,9	5,7	58.872	64.802	-9,2	5,2	5,4	686.948	684.558	+0,3
MINI	1,3	1,4	15.979	16.037	-0,4	1,3	1,4	176.358	175.166	+0,7
DAIMLER	**6,6**	**6,6**	**79.651**	**74.952**	**+6,3**	**6,4**	**6,2**	**842.158**	**790.352**	**+6,6**
MERCEDES	5,9	5,8	70.907	65.834	+7,7	5,7	5,5	759.518	702.003	+8,2
SMART	0,7	0,8	8.744	9.118	-4,1	0,6	0,7	82.640	88.349	-6,5
TOYOTA Group	**4,8**	**4,2**	**57.964**	**48.106**	**+20,5**	**4,7**	**4,3**	**623.954**	**545.244**	**+14,4**
TOYOTA	4,5	3,9	54.728	44.888	+21,9	4,4	4,0	586.224	507.404	+15,5
LEXUS	0,3	0,3	3.236	3.218	+0,6	0,3	0,3	37.730	37.840	-0,3
GM[3]	**0,0**	**6,2**	**77**	**70.224**	**-99,9**	**4,5**	**6,6**	**600.435**	**847.228**	**-29,1**
NISSAN	**3,2**	**3,5**	**38.320**	**40.229**	**-4,7**	**3,7**	**3,7**	**490.631**	**468.960**	**+4,6**
HYUNDAI	**3,5**	**3,5**	**42.821**	**39.757**	**+7,7**	**3,3**	**3,3**	**440.756**	**426.114**	**+3,4**
KIA	**3,2**	**3,1**	**38.978**	**35.486**	**+9,8**	**3,1**	**2,9**	**403.902**	**373.081**	**+8,3**
VOLVO CAR CORP.	**2,1**	**2,2**	**24.834**	**25.531**	**-2,7**	**1,9**	**1,9**	**249.386**	**236.451**	**+5,5**
SUZUKI	**1,6**	**1,3**		**15.186**	**+30,9**	**1,6**	**1,3**	**208.891**	**170.169**	**+22,8**
MAZDA	**1,4**	**1,4**	**17.028**	**16.354**	**+4,1**	**1,5**	**1,6**	**198.093**	**205.036**	**-3,4**
JAGUAR LAND ROVER Group	**1,2**	**1,5**	**14.733**	**16.799**	**-12,3**	**1,4**	**1,5**	**188.741**	**188.346**	**+0,2**
LAND ROVER	0,9	0,9	10.526	10.802	-2,5	1,0	1,0	129.402	131.336	-1,5
JAGUAR	0,3	0,5	4.207	5.997	-29,8	0,4	0,4	59.339	57.010	+4,1
HONDA	**0,8**	**0,9**	**9.571**	**10.149**	**-5,7**	**0,9**	**1,1**	**120.419**	**137.868**	**-12,7**
MITSUBISHI	**0,7**	**0,8**	**8.419**	**8.664**	**-2,8**	**0,7**	**0,8**	**97.943**	**98.452**	**-0,5**
OTHERS JAPANESE[5]	**0,3**	**0,3**	**3.046**	**3.031**	**+0,5**	**0,2**	**0,3**	**30.585**	**32.797**	**-6,7**

SOURCE: **ACEA MEMBERS**

[1] *ACEA estimation based on total by market*

[2] *Includes Bentley, Lamborghini and Bugatti*

[3] *Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group*

[4] *Includes Dodge and Maserati*

[5] *Includes Subaru and Daihatsu*

EUROPA OCC. (EU15+EFTA) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

WESTERN EUROPE (EU15+EFTA) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

	dati provvisori/provisional data					*dati provvisori/provisional data*				
	Ottobre/October					Gennaio-Ottobre/January-October				
	%[1] 2017	%[1] 2016	Unità *Units* 2017	Unità *Units* 2016	Var % % Chg 17/16	%[1] 2017	%[1] 2016	Unità *Units* 2017	Unità *Units* 2016	Var % % Chg 17/16
VW Group	**24,0**	**24,2**	**262.695**	**253.725**	**+3,5**	**23,1**	**23,5**	**2.805.780**	**2.768.041**	**+1,4**
VOLKSWAGEN	11,2	11,6	123.124	121.239	+1,6	10,9	11,4	1.325.289	1.349.651	-1,8
AUDI	5,8	6,2	63.601	64.976	-2,1	5,6	5,8	680.523	682.824	-0,3
SKODA	3,5	3,4	38.857	35.469	+9,6	3,5	3,4	421.826	401.640	+5,0
SEAT	2,9	2,5	31.728	26.527	+19,6	2,6	2,3	314.280	272.565	+15,3
PORSCHE	0,5	0,5	5.043	5.175	-2,6	0,5	0,5	59.734	57.618	+3,7
OTHERS[2]	0,0	0,0	342	339	+0,9	0,0	0,0	4.128	3.743	+10,3
PSA Group	**16,5**	**10,2**	**181.177**	**106.405**	**+70,3**	**11,8**	**10,2**	**1.438.745**	**1.205.082**	**+19,4**
OPEL/VAUXHALL[3]	5,7	0,0	62.165			1,6	0,0	196.709		
PEUGEOT	6,8	6,1	74.353	63.437	+17,2	6,1	5,9	739.230	701.448	+5,4
CITROEN	3,8	3,7	41.506	39.062	+6,3	3,8	3,8	464.317	446.593	+4,0
DS	0,3	0,4	3.153	3.906	-19,3	0,3	0,5	38.489	57.041	-32,5
RENAULT Group	**10,0**	**9,0**	**109.324**	**94.280**	**+16,0**	**9,8**	**9,5**	**1.196.225**	**1.125.407**	**+6,3**
RENAULT	7,5	6,9	82.186	71.772	+14,5	7,3	7,1	883.106	839.194	+5,2
DACIA	2,5	2,1	26.867	22.343	+20,2	2,6	2,4	310.673	284.693	+9,1
LADA	0,0	0,0	271	165	+64,2	0,0	0,0	2.446	1.520	+60,9
FCA Group	**6,6**	**6,9**	**72.569**	**72.220**	**+0,5**	**7,2**	**6,9**	**870.379**	**813.375**	**+7,0**
FIAT	4,7	5,1	51.740	53.095	-2,6	5,4	5,2	655.202	612.962	+6,9
JEEP	0,8	0,7	9.244	7.570	+22,1	0,7	0,7	83.141	83.369	-0,3
ALFA ROMEO	0,6	0,5	6.279	5.285	+18,8	0,6	0,4	70.291	52.713	+33,3
LANCIA/CHRYSLER	0,4	0,5	4.500	5.500	-18,2	0,4	0,5	53.509	58.125	-7,9
OTHERS[4]	0,1	0,1	806	770	+4,7	0,1	0,1	8.236	6.206	+32,7
BMW Group	**6,5**	**7,4**	**71.360**	**77.642**	**-8,1**	**6,8**	**7,0**	**828.256**	**828.962**	**-0,1**
BMW	5,1	5,9	55.722	61.880	-10,0	5,4	5,6	655.408	656.638	-0,2
MINI	1,4	1,5	15.638	15.762	-0,8	1,4	1,5	172.848	172.324	+0,3
FORD	**6,6**	**6,7**	**72.461**	**70.196**	**+3,2**	**6,7**	**7,0**	**809.462**	**823.770**	**-1,7**
DAIMLER	**6,9**	**6,9**	**75.948**	**71.890**	**+5,6**	**6,6**	**6,5**	**807.038**	**762.324**	**+5,9**
MERCEDES	6,1	6,0	67.285	62.830	+7,1	6,0	5,7	724.941	674.536	+7,5
SMART	0,8	0,9	8.663	9.060	-4,4	0,7	0,7	82.097	87.788	-6,5
GM[3]	**0,0**	**6,2**	**73**	**64.564**	**-99,9**	**4,6**	**6,7**	**554.112**	**785.369**	**-29,4**
TOYOTA Group	**4,5**	**4,0**	**49.837**	**42.161**	**+18,2**	**4,5**	**4,1**	**541.253**	**481.616**	**+12,4**
TOYOTA	4,3	3,8	47.126	39.328	+19,8	4,2	3,8	508.487	448.296	+13,4
LEXUS	0,2	0,3	2.711	2.833	-4,3	0,3	0,3	32.766	33.320	-1,7
NISSAN	**3,2**	**3,6**	**34.992**	**37.839**	**-7,5**	**3,8**	**3,7**	**457.117**	**439.065**	**+4,1**
HYUNDAI	**3,3**	**3,3**	**36.507**	**34.103**	**+7,0**	**3,2**	**3,2**	**383.940**	**375.395**	**+2,3**
KIA	**3,1**	**3,0**	**33.826**	**30.979**	**+9,2**	**2,9**	**2,8**	**354.002**	**329.347**	**+7,5**
VOLVO CAR CORP.	**2,2**	**2,3**	**23.698**	**24.313**	**-2,5**	**1,9**	**1,9**	**236.192**	**225.008**	**+5,0**
JAGUAR LAND ROVER Group	**1,3**	**1,6**		**16.382**	**-12,9**	**1,5**	**1,6**	**183.911**	**183.829**	**+0,04**
LAND ROVER	0,9	1,0	10.200	10.475	-2,6	1,0	1,1	125.776	127.919	-1,7
JAGUAR	0,4	0,6	4.073	5.907	-31,0	0,5	0,5	58.135	55.910	+4,0
MAZDA	**1,3**	**1,4**	**14.739**	**14.402**	**+2,3**	**1,4**	**1,6**	**175.900**	**184.293**	**-4,6**
SUZUKI	**1,5**	**1,2**	**16.126**	**12.400**	**+30,0**	**1,4**	**1,2**	**173.356**	**142.705**	**+21,5**
HONDA	**0,7**	**0,8**	**7.992**	**8.741**	**-8,6**	**0,9**	**1,0**	**107.463**	**123.833**	**-13,2**
MITSUBISHI	**0,7**	**0,7**	**7.683**	**7.795**	**-1,4**	**0,7**	**0,8**	**89.618**	**88.739**	**+1,0**
OTHERS JAPANESE[5]	**0,2**	**0,2**	**2.547**	**2.617**	**-2,7**	**0,2**	**0,2**	**25.788**	**28.290**	**-8,8**

SOURCE: **ACEA MEMBERS**

[1] ACEA estimation based on total by market

[2] Includes Bentley, Lamborghini and Bugatti

[3] Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

[4] Includes Dodge and Maserati

[5] Includes Subaru and Daihatsu