Press release

EUROPEAN CAR MARKET: +4.6% AT THE CLOSURE OF THE FIRST SX MONTHS

Among the Major Markets, Italy got the very first best result in the month of June (+12.9%), while Germany and UK declined by 3.5% and 4.8%, respectively

Turin, 14th July 2017 – According to the data issued today by ACEA, in **the enlarged EU countries** (**plus EFTA**[1]), in June new registrations amounted to 1,540,299 units, in acceleration by 2.1% on June 2016.

In the first six months 2017, registered volumes reached 8,461,746 units, with a positive variation (up by 4.6% on the same period of the previous year).

"*After quite a positive May, the European Car Market grew also in June, and it almost attained, in terms of volumes, those levels recorded in June 2007, namely the pre-crisis period* – commented Gianmarco Giorda, Director of ANFIA.

The Five Major Markets registered exactly seventy-three percent of the total UE28-EFTA market, with 1,121,512 cars (up by 0.8%). Among the Major Markets, it was Italy to obtain the best result in the month of June (up by 12.9%), whereas Germany and the United Kingdom were in decrease by 3.5% and 4.8%, respectively.

The closure of the first six months was very good: +4.6%, exceeding the threshold of eight million new registrations.

To the result of the market contributed significantly new registrations totally recorded in the area of the New EU State Members, increasing by 15.2% in the first half of the year".

In **Italy**, the market totaled 187,642 new registrations in June (up by 12.9%); this year the month of June included the same number of working days as June 2016. The positive sign already recorded in May was then followed by a 2-digit growth.

The above result has brought a good first half-year closure, with 1,136,331 total registrations (+8,9%), when the only month in decline was April, negatively affected by the Easter holidays.

[1] EU 28 + EFTA. Data relating to Malta are not available at present

According to ISTAT data, in June the **domestic consumer price index** went down by 0.1% on a monthly basis, in acceleration by 1.2% on June 2016 (May: +1.4%).
The inflation slackening for the second consecutive month was mainly due to the components by product, with prices characterized by a higher level of volatility.

Among these latter elements, we find the Non-regulated Energy Goods (fuels among others), with prices in deceleration on the previous month, from +6.8% to +2.9%.

Once again, some decrease was recorded in the prices of the **Other fuels** recording a fall by 1.1% as for conjuncture, due to the LPG price decrease and that indicates a slight attenuation in growth, on an annual basis (+8.4% from +10% of the previous month). Also the price of **Diesel** was in decrease, down by -1.9% on a monthly basis, with also a marked slowdown in growth on a trend basis (+3.6% from +9.4% of the previous month). The price of the **Petrol** went down by 1.7% on May 2017, and consequently the trend growth was contained still further, from up by 6.1% recorded in May and up by 2.3%in June.

The Italian brands registered In Europe 106,689 new registrations in the month of June (+7.9%), with a closure swinging around 6.9% of market share on 6.6% of last year.
FCA Group ranged fourth as for volumes sold in June, and just behind the position reached by VW Groups, as well as Renault and PSA ones. In the month the brands Fiat and Alfa Romeo recorded a growth by +9.1% and + 36.7%, respectively.
In the first six months of 2017, total volumes amounted to 609,114 units (+10.5%), with a market share increased from 6.8% in 2016 to the current 7.2%. In this period, the Italian Carmaker has reached the fourth place as for market share, whereas Fiat and Alfa Romeo brands have maintained a positive trend by +11.1% and +39.7%, respectively.

In June, in **Spain,** new registrations amounted to 131,797 units, going up by 6.5%. This was the fifteenth consecutive monthly increase. In the first half of the year the registered volumes amounted to 667,494 units, up by 7.1% on the same period in 2016. The Spanish Automotive Trade Association (ANFAC) underlined, on the other hand, that the positive trend must be seen in true light in comparison with the result recorded in the same period in 2008 when registrations had exceeded 823,000 units.

In June, the market was led by sales posted in the segment of company cars (+23.5%), while the sector of leasing was in decline, down by 3.2%. In the first six months, also the channel of company cars drove the market (up by 13.9%), together with rentals (+9%). Sales to privates went up by 3.6% in the month, representing 46% of the total recorded, with an increase by 2,4% in the first six months, growing almost three times less than the market as a whole.

In the month, sales of diesel cars represented 47.6%; as for petrol, 47.7%; hybrid and electric cars attained 4.8%; in the first six months petrol cars represented 45.7% of the market, diesel cars 49.9% and hybrid/electric ones 4.4%.

In **France**, in June 230,926 new registrations were recorded, namely up by 1.6% that attains up by 6.4% on equal number of working days (21 in June 2017 on 22 in June 2016).

In the first half of the year, total registrations amounted to 1,135,267, in growth by 3%, and up by 3.8% on equal number of working days (125 in the first half of 2017 on 126 in the first six months of 2016).

According with CCFA estimations (French Automotive Trade Association), the domestic second-hand car market recorded 519,070 units in June, rising by 2.6%. In the first six months this year, the market reached 2,910,909 units, namely up by 1.5% on the same period in 2016.

According to types of motorization, the market was distributed as follows, regarding the first half of 2017: diesel 48% of share and decline by 6.6% in volumes; petrol share 47% and volume increase by 12.5%; alternative motorization almost 5% of share and volume increase by 26.5%. Hybrid cars (including plug-in cars), with 39,360 new registrations, increased by 35%; as for plug-in cars, 4,900 units, recorded a 28% increase, whereas electric cars, with 13,553 units and a share by 1.2%, went up by 10%, representing a quarter of all alternatively motorized cars. BEV and plug-in cars (electric cars) accounted for 1.6% of the market. As a whole, new registrations of alternative motorizations reached 53,488 units. As for diesel motorized cars, this sector has been resizing, from 73% of share in 2012 to 64% in 2014 and lastly to 52% in 2016. As from December 2016 it has always been below fifty percent.

CCFA management has consequently revised 2017 closure estimations upwards, thanks to the good confidence climate of households and also to the economic recovery, with some forecast of market growth between 3% and 4% (while previously forecasts were around one and two percent); this fact implies some exceeding the threshold of two million new registrations (as already happened 2016).

The **German market** registered 327,693 units in June (-3.5%). In the first half of 2017, total volumes reached 1,787,026 units, namely up by 3.1% on the first six months of 2016.

Cars sales of vehicles registered in the name of companies, declined by 1.7%, in June 2016, and they represented 64% of the total, while the private ones went down by 6.5%, representing 36% of the market.

Petrol car sales rose by 7%, representing 58% of the market, while diesel cars declined by 19%, with 39% of share; alternative motorizations recorded around 3% of the whole market. Hybrid car sales (including 2,503 plug-in cars, + 189%) attained 7,045 units (+96%), face to 2,196 electric car registrations. LPG cars decelerated by 14% and the CNGs went down by 34%. Lastly, electric cars (BEV and PHEV) accounted for 1.5% of the market

In June, average CO_2 emissions by new registrations were equal to 127.5 g/km (127.9 g/km in the cumulative total).

With regard to the **United Kingdom**, the market totaled 243,454 new registrations, in decrease by 4.8%, and this was the third consecutive decrease, in line, however, with forecasts, also considering the effects of the new recently fixed tariff regarding the yearly road tax (excluding the zero-emission vehicles), in operation as from the 1st of April. In the first half of 2017, car volumes reached 1,401,811 units (-1.3%), with a stabilization of the market.

Alternative motorization registrations maintained the record share attained in May (4.4%), in acceleration by 29% in the month (more than 10,700 recorded units).

In June, diesel cars declined by 14.7%; petrol units went up by 2.5%.

Sales to private owners fell by 7.8% in the month, with 39% of market share face to a decline by 4.8% in the cumulative total, with 44% of market share. Company fleet cars recorded volumes in downturn by 2.4%; company fleets, on the other hand, recorded volumes in decrease by 2.4%, with a market share by 57% in the month, and a growth by 1.5%, with a share by 52% in the cumulative total.

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ANFIA – Italian Association of the Automotive Industry – is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.
Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector.
The Association is structured in **three product-based Groups**, each one chaired by a President.
Components: motor vehicle parts and components manufacturers; **Car Coachbuilders and Designers:** companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; **Motor vehicles:** motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport and/or intended for special use, such as fitting and specific equipment mounted on motor vehicles.

UNIONE EUROPEA[1] - IMMATRICOLAZIONI AUTOVETTURE PER PAESE

EUROPEAN UNION [1] - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY

dati provvisori/provisional data

	Giugno/June		% Chg	Gennaio-Giugno/January-June		% Chg
	'17	'16	17/16	'17	'16	17/16
AUSTRIA	35.441	33.751	+5,0	186.561	171.770	+8,6
BELGIUM	55.119	55.272	-0,3	322.302	309.606	+4,1
BULGARIA	3.206	2.440	+31,4	14.749	12.361	+19,3
CROATIA	6.680	6.142	+8,8	31.790	25.728	+23,6
CYPRUS	1.572	1.077	+46,0	7.542	6.793	+11,0
CZECH REPUBLIC	26.634	25.714	+3,6	144.451	132.778	+8,8
DENMARK	23.959	23.632	+1,4	123.791	116.849	+5,9
ESTONIA	2.666	1.994	+33,7	13.332	11.754	+13,4
FINLAND	10.860	10.753	+1,0	64.422	65.478	-1,6
FRANCE	230.926	227.353	+1,6	1.135.267	1.102.429	+3,0
GERMANY	327.693	339.563	-3,5	1.787.026	1.733.839	+3,1
GREECE	10.141	8.863	+14,4	50.356	47.413	+6,2
HUNGARY	10.820	9.692	+11,6	54.793	45.969	+19,2
IRELAND	1.396	1.623	-14,0	91.185	101.327	-10,0
ITALY	187.642	166.232	+12,9	1.136.331	1.043.388	+8,9
LATVIA	1.591	1.935	-17,8	8.614	8.697	-1,0
LITHUANIA	2.677	1.904	+40,6	12.814	10.706	+19,7
LUXEMBOURG	5.206	5.106	+2,0	28.946	28.315	+2,23
NETHERLANDS	41.309	39.249	+5,2	226.690	193.915	+16,9
POLAND	41.890	38.555	+8,6	247.014	210.728	+17,2
PORTUGAL	24.847	23.369	+6,3	127.199	118.626	+7,2
ROMANIA	8.030	5.462	+47,0	45.008	35.452	+27,0
SLOVAKIA	9.568	8.354	+14,5	48.871	43.954	+11,2
SLOVENIA	7.555	6.492	+16,4	39.032	34.980	+11,6
SPAIN	131.797	123.790	+6,5	667.494	623.234	+7,1
SWEDEN	38.324	36.307	+5,6	193.530	187.591	+3,2
UNITED KINGDOM	243.454	255.766	-4,8	1.401.811	1.420.636	-1,3
EUROPEAN UNION	**1.491.003**	**1.460.390**	**+2,1**	**8.210.921**	**7.844.316**	**+4,7**
EU15[2]	1.368.114	1.350.629	+1,3	7.542.911	7.264.416	+3,8
EU12[3]	122.889	109.761	+12,0	668.010	579.900	+15,2
ICELAND	*3.145*	*2.855*	*+10,2*	*13.654*	*12.125*	*+12,6*
NORWAY	*14.228*	*13.681*	*+4,0*	*77.983*	*77.749*	*+0,3*
SWITZERLAND	*31.923*	*31.259*	*+2,1*	*158.918*	*158.037*	*+0,6*
EFTA	49.296	47.795	+3,1	250.555	247.911	+1,1
EU + EFTA	**1.540.299**	**1.508.185**	**+2,1**	**8.461.476**	**8.092.227**	**+4,6**
EU15 + EFTA	1.417.410	1.398.424	+1,4	7.793.466	7.512.327	+3,7

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

[1] *Data for Malta n.a.*

[2] *Member States before the 2004 enlargement*

[3] *Member States having joined the EU since 2004*

EU 28[1] - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EU 28[1] - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data | *dati provvisori/provisional data*

	Giugno/June					Gennaio-Giugno/January-June				
	%[1] 2017	%[1] 2016	Unità *Units* 2017	Unità *Units* 2016	Var % % Chg 17/16	%[1] 2017	%[1] 2016	Unità *Units* 2017	Unità *Units* 2016	Var % % Chg 17/16
VW Group	**23,1**	**23,0**	**344.892**	**335.915**	**+2,7**	**23,3**	**23,6**	**1.911.302**	**1.852.300**	**+3,2**
VOLKSWAGEN	10,8	10,9	160.482	159.518	+0,6	10,7	11,1	882.090	874.071	+0,9
AUDI	4,9	5,0	72.534	73.505	-1,3	5,2	5,5	427.744	429.816	-0,5
SKODA	4,4	4,3	65.513	63.253	+3,6	4,3	4,3	354.631	333.902	+6,2
SEAT	2,6	2,3	39.282	33.336	+17,8	2,5	2,3	206.507	177.099	+16,6
PORSCHE	0,4	0,4	6.631	5.872	+12,9	0,5	0,5	37.842	35.304	+7,2
OTHERS[2]	0,0	0,0	450	431	+4,4	0,0	0,0	2.488	2.108	+18,0
RENAULT Group	**12,4**	**12,3**	**184.170**	**179.068**	**+2,8**	**10,5**	**10,3**	**863.670**	**807.701**	**+6,9**
RENAULT	8,9	9,1	133.143	133.224	-0,1	7,5	7,5	618.291	586.562	+5,4
DACIA	3,4	3,1	50.519	45.397	+11,3	3,0	2,8	242.878	219.240	+10,8
LADA	0,0	0,0	508	447	+13,6	0,0	0,0	2.501	1.899	+31,7
PSA Group	**10,3**	**10,1**	**153.929**	**148.016**	**+4,0**	**10,2**	**10,4**	**834.771**	**815.886**	**+2,3**
PEUGEOT	6,2	5,8	91.767	84.451	+8,7	6,0	6,0	491.807	471.915	+4,2
CITROEN	3,9	3,8	57.708	56.094	+2,9	3,9	3,9	318.299	305.134	+4,3
DS	0,3	0,5	4.454	7.471	-40,4	0,3	0,5	24.665	38.837	-36,5
FCA Group	**7,0**	**6,7**	**104.796**	**97.406**	**+7,6**	**7,3**	**6,9**	**599.461**	**544.210**	**+10,2**
FIAT	5,5	5,1	81.498	74.836	+8,9	5,6	5,3	460.230	414.876	+10,9
JEEP	0,6	0,7	9.068	9.635	-5,9	0,6	0,7	52.324	53.617	-2,4
ALFA ROMEO	0,6	0,4	8.780	6.551	+34,0	0,5	0,4	44.400	32.482	+36,7
LANCIA/CHRYSLER	0,3	0,4	4.635	5.757	-19,5	0,5	0,5	37.445	40.195	-6,8
OTHERS[3]	0,1	0,0	815	627	+30,0	0,1	0,0	5.062	3.040	+66,5
FORD	**6,5**	**6,8**	**96.212**	**99.713**	**-3,5**	**7,0**	**7,0**	**570.664**	**552.086**	**+3,4**
BMW Group	**6,6**	**7,0**	**98.660**	**102.788**	**-4,0**	**6,4**	**6,5**	**521.850**	**512.548**	**+1,8**
BMW	5,0	5,4	75.147	79.424	-5,4	5,0	5,2	414.628	408.268	+1,6
MINI	1,6	1,6	23.513	23.364	+0,6	1,3	1,3	107.222	104.280	+2,8
OPEL Group	**6,2**	**6,9**	**92.763**	**100.535**	**-7,7**	**6,3**	**6,8**	**518.626**	**534.118**	**-2,9**
OPEL/VAUXHALL	6,2	6,9	92.763	100.256	-7,5	6,3	6,8	518.626	532.287	-2,6
CHEVROLET	0,0	0,0	0	238	-100,0	0,0	0,0	0	1.550	-100,0
Other GM	0,0	0,0	0	41	-100,0	0,0	0,0	0	281	-100,0
DAIMLER	**6,1**	**6,0**	**91.434**	**87.974**	**+3,9**	**6,1**	**5,9**	**498.395**	**465.318**	**+7,1**
MERCEDES	5,5	5,3	82.375	77.766	+5,9	5,4	5,2	447.143	409.463	+9,2
SMART	0,6	0,7	9.059	10.208	-11,3	0,6	0,7	51.252	55.855	-8,2
TOYOTA Group	**4,3**	**3,9**	**64.490**	**56.665**	**+13,8**	**4,6**	**4,1**	**373.788**	**323.659**	**+15,5**
TOYOTA	4,1	3,6	60.470	52.761	+14,6	4,3	3,8	351.769	301.929	+16,5
LEXUS	0,3	0,3	4.020	3.904	+3,0	0,3	0,3	22.019	21.730	+1,3
NISSAN	**3,6**	**3,5**	**53.061**	**50.544**	**+5,0**	**3,8**	**3,7**	**308.585**	**290.956**	**+6,1**
HYUNDAI	**3,2**	**3,2**	**48.240**	**46.648**	**+3,4**	**3,2**	**3,2**	**263.356**	**254.321**	**+3,6**
KIA	**2,8**	**2,7**	**42.479**	**40.030**	**+6,1**	**3,0**	**2,9**	**245.841**	**223.836**	**+9,8**
VOLVO CAR CORP.	**1,9**	**1,9**	**28.378**	**28.150**	**+0,8**	**1,8**	**1,8**	**151.368**	**141.823**	**+6,7**
SUZUKI	**1,4**	**1,3**	**21.466**	**18.729**	**+14,6**	**1,5**	**1,3**	**121.194**	**98.548**	**+23,0**
JAGUAR LAND ROVER Group	**1,2**	**1,2**	**18.543**	**17.848**	**+3,9**	**1,5**	**1,5**	**120.842**	**114.880**	**+5,2**
LAND ROVER	0,8	0,8	12.454	11.456	+8,7	1,0	1,1	81.494	83.405	-2,3
JAGUAR	0,4	0,4	6.089	6.392	-4,7	0,5	0,4	39.348	31.475	+25,0
MAZDA	**1,3**	**1,5**	**19.902**	**21.578**	**-7,8**	**1,4**	**1,5**	**113.957**	**119.667**	**-4,8**
HONDA	**0,8**	**1,0**	**12.125**	**13.908**	**-12,8**	**0,9**	**1,1**	**74.003**	**84.344**	**-12,3**
MITSUBISHI	**0,7**	**0,7**	**10.548**	**9.655**	**+9,2**	**0,7**	**0,7**	**58.221**	**58.456**	**-0,4**
OTHERS JAPANESE[4]	**0,2**	**0,2**	**2.385**	**2.533**	**-5,8**	**0,2**	**0,2**	**15.426**	**16.346**	**-5,6**

SOURCE: ACEA MEMBERS

[1] ACEA estimation based on total by market

[2] Includes Bentley, Lamborghini and Bugatti

[3] Includes Dodge and Maserati

EUROPA (EU28[1]+EFTA) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EUROPE (EU28[1] +EFTA) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data — *dati provvisori/provisional data*

	Giugno/June					Gennaio-Giugno/January-June				
	%[1] 2017	%[1] 2016	Unità *Units* 2017	Unità *Units* 2016	Var % % Chg 17/16	%[1] 2017	%[1] 2016	Unità *Units* 2017	Unità *Units* 2016	Var % % Chg 17/16
VW Group	**23,3**	**23,1**	**358.486**	**349.045**	**+2,7**	**23,4**	**23,7**	**1.979.087**	**1.921.723**	**+3,0**
VOLKSWAGEN	10,8	11,0	166.746	165.935	+0,5	10,8	11,2	912.132	908.136	+0,4
AUDI	4,9	5,0	74.889	75.926	-1,4	5,2	5,5	440.788	442.204	-0,3
SKODA	4,5	4,4	68.737	66.110	+4,0	4,4	4,3	370.285	349.530	+5,9
SEAT	2,6	2,3	40.463	34.318	+17,9	2,5	2,2	212.720	181.670	+17,1
PORSCHE	0,5	0,4	7.169	6.294	+13,9	0,5	0,5	40.476	37.921	+6,7
OTHERS[2]	0,0	0,0	482	462	+4,3	0,0	0,0	2.686	2.262	+18,7
RENAULT Group	**12,2**	**12,1**	**187.584**	**182.047**	**+3,0**	**10,4**	**10,1**	**878.062**	**820.973**	**+7,0**
RENAULT	8,8	9,0	135.474	135.323	+0,1	7,4	7,4	627.846	596.188	+5,3
DACIA	3,4	3,1	51.602	46.277	+11,5	2,9	2,8	247.709	222.886	+11,1
LADA	0,0	0,0	508	447	+13,6	0,0	0,0	2.507	1.899	+32,0
PSA Group	**10,2**	**10,0**	**156.568**	**150.623**	**+3,9**	**10,0**	**10,3**	**848.352**	**830.137**	**+2,2**
PEUGEOT	6,1	5,7	93.286	85.895	+8,6	5,9	5,9	500.041	480.211	+4,1
CITROEN	3,8	3,8	58.741	57.075	+2,9	3,8	3,8	323.194	310.113	+4,2
DS	0,3	0,5	4.541	7.653	-40,7	0,3	0,5	25.117	39.813	-36,9
FCA Group	**6,9**	**6,6**	**106.689**	**98.879**	**+7,9**	**7,2**	**6,8**	**609.114**	**551.175**	**+10,5**
FIAT	5,4	5,0	82.652	75.759	+9,1	5,5	5,2	465.847	419.196	+11,1
JEEP	0,6	0,7	9.341	9.936	-6,0	0,6	0,7	53.948	55.230	-2,3
ALFA ROMEO	0,6	0,4	9.139	6.687	+36,7	0,5	0,4	46.150	33.041	+39,7
LANCIA/CHRYSLER	0,3	0,4	4.637	5.774	-19,7	0,4	0,5	37.460	40.259	-7,0
OTHERS[3]	0,1	0,0	920	723	+27,2	0,1	0,0	5.709	3.449	+65,5
FORD	**6,4**	**6,7**	**98.259**	**101.748**	**-3,4**	**6,9**	**7,0**	**580.840**	**563.111**	**+3,1**
BMW Group	**6,7**	**7,1**	**103.325**	**106.672**	**-3,1**	**6,4**	**6,6**	**544.670**	**533.758**	**+2,0**
BMW	5,1	5,5	79.163	82.610	-4,2	5,1	5,3	434.266	426.501	+1,8
MINI	1,6	1,6	24.162	24.062	+0,4	1,3	1,3	110.404	107.257	+2,9
OPEL Group	**6,2**	**6,8**	**95.514**	**102.599**	**-6,9**	**6,3**	**6,7**	**528.850**	**543.085**	**-2,6**
OPEL/VAUXHALL	6,2	6,8	95.045	102.280	-7,1	6,2	6,7	527.787	541.028	-2,4
CHEVROLET	0,0	0,0	359	261	+37,5	0,0	0,0	779	1.656	-53,0
Other GM	0,0	0,0	110	58	+89,7	0,0	0,0	284	401	-29,2
DAIMLER	**6,2**	**6,1**	**95.129**	**91.289**	**+4,2**	**6,1**	**6,0**	**518.587**	**483.162**	**+7,3**
MERCEDES	5,6	5,4	85.819	80.781	+6,2	5,5	5,3	466.062	425.675	+9,5
SMART	0,6	0,7	9.310	10.508	-11,4	0,6	0,7	52.525	57.487	-8,6
TOYOTA Group	**4,4**	**4,0**	**67.605**	**59.865**	**+12,9**	**4,6**	**4,2**	**391.763**	**340.803**	**+15,0**
TOYOTA	4,1	3,7	63.454	55.830	+13,7	4,4	3,9	368.982	318.072	+16,0
LEXUS	0,3	0,3	4.151	4.035	+2,9	0,3	0,3	22.781	22.731	+0,2
NISSAN	**3,5**	**3,4**	**54.321**	**51.866**	**+4,7**	**3,7**	**3,7**	**316.688**	**299.714**	**+5,7**
HYUNDAI	**3,2**	**3,2**	**49.622**	**47.807**	**+3,8**	**3,2**	**3,2**	**270.921**	**261.558**	**+3,6**
KIA	**2,8**	**2,7**	**43.679**	**41.346**	**+5,6**	**3,0**	**2,8**	**251.472**	**229.585**	**+9,5**
VOLVO CAR CORP.	**1,9**	**2,0**	**29.656**	**29.624**	**+0,1**	**1,9**	**1,9**	**160.836**	**149.817**	**+7,4**
SUZUKI	**1,5**	**1,3**	**22.635**	**19.671**	**+15,1**	**1,5**	**1,3**	**127.385**	**104.036**	**+22,4**
JAGUAR LAND ROVER Group	**1,2**	**1,2**	**19.038**	**18.582**	**+2,5**	**1,5**	**1,5**	**123.475**	**118.124**	**+4,5**
LAND ROVER	0,8	0,8	12.781	11.933	+7,1	1,0	1,1	83.338	85.859	-2,9
JAGUAR	0,4	0,4	6.257	6.649	-5,9	0,5	0,4	40.137	32.265	+24,4
MAZDA	**1,4**	**1,5**	**21.126**	**23.255**	**-9,2**	**1,4**	**1,6**	**120.171**	**128.331**	**-6,4**
HONDA	**0,8**	**1,0**	**12.678**	**14.689**	**-13,7**	**0,9**	**1,1**	**77.070**	**88.473**	**-12,9**
MITSUBISHI	**0,7**	**0,7**	**11.238**	**10.873**	**+3,4**	**0,7**	**0,8**	**62.126**	**64.180**	**-3,2**
OTHERS JAPANESE[4]	**0,2**	**0,2**	**3.103**	**3.549**	**-12,6**	**0,2**	**0,3**	**18.885**	**20.579**	**-8,2**

SOURCE: ACEA MEMBERS

[1] *ACEA estimation based on total by market*

[2] *Includes Bentley, Lamborghini and Bugatti*

[3] *Includes Dodge and Maserati*

EUROPA OCC. (EU15+EFTA) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

WESTERN EUROPE (EU15+EFTA) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

	Giugno/June					Gennaio-Giugno/January-June				
	dati provvisori/provisional data					*dati provvisori/provisional data*				
	%[1] 2017	%[1] 2016	Unità *Units* 2017	Unità *Units* 2016	Var % % Chg 17/16	%[1] 2017	%[1] 2016	Unità *Units* 2017	Unità *Units* 2016	Var % % Chg 17/16
VW Group	**22,6**	**22,6**	**320.958**	**315.469**	**+1,7**	**22,7**	**23,1**	**1.770.388**	**1.738.762**	**+1,8**
VOLKSWAGEN	10,9	11,1	154.677	154.960	-0,2	10,8	11,3	841.467	849.211	-0,9
AUDI	5,1	5,2	71.949	73.254	-1,8	5,5	5,7	425.500	427.859	-0,6
SKODA	3,5	3,5	48.921	48.435	+1,0	3,4	3,4	263.307	252.877	+4,1
SEAT	2,7	2,3	37.966	32.251	+17,7	2,5	2,3	198.499	169.791	+16,9
PORSCHE	0,5	0,4	6.975	6.118	+14,0	0,5	0,5	39.028	36.833	+6,0
OTHERS[2]	0,0	0,0	470	451	+4,2	0,0	0,0	2.587	2.191	+18,1
PSA Group	**10,6**	**10,4**	**149.849**	**145.071**	**+3,3**	**10,4**	**10,6**	**812.364**	**797.879**	**+1,8**
PEUGEOT	6,3	5,9	89.643	82.703	+8,4	6,1	6,1	478.972	460.777	+3,9
CITROEN	3,9	3,9	55.711	54.815	+1,6	4,0	4,0	308.593	297.837	+3,6
DS	0,3	0,5	4.495	7.553	-40,5	0,3	0,5	24.799	39.265	-36,8
RENAULT Group	**11,7**	**11,8**	**166.007**	**164.398**	**+1,0**	**10,1**	**9,9**	**787.084**	**746.191**	**+5,5**
RENAULT	8,9	9,1	126.725	127.749	-0,8	7,5	7,5	586.816	561.510	+4,5
DACIA	2,7	2,6	38.977	36.481	+6,8	2,6	2,4	198.855	183.826	+8,2
LADA	0,0	0,0	305	168	+81,5	0,0	0,0	1.413	855	+65,3
FCA Group	**7,2**	**6,8**	**102.232**	**95.269**	**+7,3**	**7,5**	**7,1**	**586.129**	**532.794**	**+10,0**
FIAT	5,6	5,2	79.079	72.753	+8,7	5,8	5,4	448.153	404.599	+10,8
JEEP	0,6	0,7	8.805	9.500	-7,3	0,6	0,7	50.482	52.421	-3,7
ALFA ROMEO	0,6	0,5	8.859	6.572	+34,8	0,6	0,4	44.808	32.325	+38,6
LANCIA/CHRYSLER	0,3	0,4	4.617	5.753	-19,7	0,5	0,5	37.248	40.139	-7,2
OTHERS[3]	0,1	0,0	872	691	+26,2	0,1	0,0	5.438	3.310	+64,3
FORD	**6,4**	**6,7**	**90.428**	**94.248**	**-4,1**	**6,9**	**7,0**	**536.393**	**526.479**	**+1,9**
BMW Group	**7,0**	**7,4**	**99.563**	**102.930**	**-3,3**	**6,7**	**6,9**	**523.203**	**515.274**	**+1,5**
BMW	5,3	5,7	75.822	79.240	-4,3	5,3	5,5	414.944	409.650	+1,3
MINI	1,7	1,7	23.741	23.690	+0,2	1,4	1,4	108.259	105.624	+2,5
DAIMLER	**6,4**	**6,3**	**91.088**	**88.019**	**+3,5**	**6,4**	**6,2**	**497.838**	**466.781**	**+6,7**
MERCEDES	5,8	5,5	81.836	77.573	+5,5	5,7	5,5	445.626	409.644	+8,8
SMART	0,7	0,7	9.252	10.446	-11,4	0,7	0,8	52.212	57.137	-8,6
OPEL Group	**6,2**	**6,7**	**87.500**	**93.924**	**-6,8**	**6,3**	**6,7**	**487.109**	**502.985**	**-3,2**
OPEL/VAUXHALL	6,1	6,7	87.031	93.704	-7,1	6,2	6,7	486.046	501.716	-3,1
CHEVROLET	0,0	0,0	359	165	+117,6	0,0	0,0	779	884	-11,9
Other GM	0,0	0,0	110	55	+100,0	0,0	0,0	284	385	-26,2
TOYOTA Group	**4,2**	**3,8**	**58.927**	**53.074**	**+11,0**	**4,4**	**4,0**	**339.172**	**301.311**	**+12,6**
TOYOTA	3,9	3,5	55.317	49.473	+11,8	4,1	3,7	319.444	281.287	+13,6
LEXUS	0,3	0,3	3.610	3.601	+0,2	0,3	0,3	19.728	20.024	-1,5
NISSAN	**3,5**	**3,4**	**50.008**	**47.934**	**+4,3**	**3,8**	**3,7**	**296.342**	**280.966**	**+5,5**
HYUNDAI	**3,0**	**3,0**	**42.950**	**42.270**	**+1,6**	**3,0**	**3,1**	**237.039**	**231.291**	**+2,5**
KIA	**2,7**	**2,6**	**37.832**	**36.265**	**+4,3**	**2,8**	**2,7**	**221.194**	**202.898**	**+9,0**
VOLVO CAR CORP.	**2,0**	**2,0**	**28.043**	**28.300**	**-0,9**	**1,9**	**1,9**	**151.835**	**142.643**	**+6,4**
JAGUAR LAND ROVER Group	**1,3**	**1,3**	**18.516**	**18.108**	**+2,3**	**1,5**	**1,5**	**120.401**	**115.324**	**+4,4**
LAND ROVER	0,9	0,8	12.399	11.648	+6,5	1,0	1,1	81.010	83.725	-3,2
JAGUAR	0,4	0,5	6.117	6.460	-5,3	0,5	0,4	39.391	31.599	+24,7
MAZDA	**1,3**	**1,5**	**19.005**	**20.951**	**-9,3**	**1,4**	**1,5**	**107.500**	**115.481**	**-6,9**
SUZUKI	**1,3**	**1,2**	**18.771**	**16.159**	**+16,2**	**1,4**	**1,2**	**107.088**	**87.607**	**+22,2**
HONDA	**0,8**	**0,9**	**11.333**	**13.167**	**-13,9**	**0,9**	**1,1**	**69.035**	**79.852**	**-13,5**
MITSUBISHI	**0,7**	**0,7**	**10.469**	**9.746**	**+7,4**	**0,7**	**0,8**	**57.114**	**57.854**	**-1,3**
OTHERS JAPANESE[4]	**0,2**	**0,2**	**2.707**	**3.056**	**-11,4**	**0,2**	**0,2**	**16.127**	**17.651**	**-8,6**

SOURCE: ACEA MEMBERS

[1] ACEA estimation based on total by market

[2] Includes Bentley, Lamborghini and Bugatti

[3] Includes Dodge and Maserati