Press release

IN MAY, AGAIN IN GROWTH THE EUROPEAN CAR MARKET (+7.7%)

Positive sign for all Major Markets, except for UK, in decline by 8.5%.
Italy with its best sale result since 2008 in the month.

Turin, 16th June 2017 – According to the data issued today by ACEA, in **the enlarged EU countries (plus EFTA[1])**, in May new car registrations amounted to 1,433,236 units, in acceleration by 7.7% on May 2016. In the first five months 2017, registered volumes reached 6,920,496 units, with a positive variation by 5.1% on the same period in 2016.

"*After the decrease recorded in April and that was due to some unfavorable calendar effects linked to Easter holidays, in May the European Car Market went on growing again, up to those levels recorded in May 2007 - the pre-crisis period - in terms of volumes – c*ommented **Aurelio Nervo, President of ANFIA**. *All Five Major Markets – that registered as a whole 72% of the entire EU28+EFTA area, excepting the United Kingdom - offered good performances, with 2-digit increases for Germany (+12.9%) and Spain (+11.2%), followed by some more contained accelerations from France (+8.9%) and Italy (+8.2%). This latter, then, recorded its best result in terms of sales, for this moth of the year, since May 2008. The decline recorded in the market in UK in May (-8.5%) – namely the second consecutive month in decrease – was due, in particular, to the effect of wait state for the general elections to be held in June, and what's more with the natural adjustment further to the booming in registrations occurred in March, when purchases were anticipated before the reform of the annual road tax.*

A significant result in the market also came from those registrations totaled in the area of the new EU Member States, in acceleration by 17.3% in the month and by 15.9% in the progressive since the beginning of the year. In this latter period, the Big European closed positively, excluded the United Kingdom, in slight contraction (0.6%)".

In **Italy**, new registrations totaled 204,113 units in May (+8.2%). After the decline recorded in April, the market was again in positive sign in May, a month with 22 working days as well as May 2016.

The first five months in 2017 recorded 948,051 registrations, with a growth by 8.1% on the same period in 2016.

[1] EU28+EFTA: as for Malta, data are unavailable at the moment

Associazione Nazionale Filiera Industria Automobilistica

Sedi: 10128 Torino - Corso Galileo Ferraris, 61 – Telefono +39 011 5546511 – Fax +39 011 545464 – E-mail: anfia@anfia.it – 00144 Roma – Viale Pasteur , 10 – Telefono +39 06 54221493 (4) – Fax +39 06 54221418– E-mail: anfia.roma@anfia.it
www.anfia.it

Sales to privates went up by 0.7% in the month and those to companies (excluding rentals and leasing) increased by 47.3% on May 2016. New car registrations (petrol motorizations) accelerated by 8.1% in May, by a market share of 33.4%, whereas in the first five months 2017, they went up by 5.3%; diesel cars, on the other hand, recorded an increase by 5.7% and by 55.7% as for market share, always in the month, face to a rise in volumes by 8.6% in the cumulative amount.

The Hybrid car market went on growing fast and recorded a monthly increase by 88% (and by 63% in the first five months). In recovery since December 2016, we find sales of LPG cars with a growth by 27% in May (cumulative total: up by 24%). As for CNG cars, on the contrary, they were in negative trend and lost 37% of the market in the month and 40% in the first five months. Electric cars recorded an increase since the beginning of the year (up by 34%), with monthly sales by 150 units on average; in the first five months of 2017 were registered 787 electric cars, just 15% in the name of private owners (115 cars since January 2017), whereas those in the name of companies reached 85% (672 cars since January 2017, of which 282 regarding rentals). As a whole, alternative motorizations grew by 24% on May 2016 and represented 11% of the total market, while in the cumulative total amount the growth was by 14.8% with a share by 10.7%.

According to ISTAT data, in May the **domestic consumer price index** went down by 0.2% on a monthly basis and increased by 1.4% on May 2016 (April: +1.9%).
The growth's width reduced, though supported by the prices of some types of products, among which the sector of Non-regulated Energy goods (+6.8% from +9.1% in April). There were again some reductions in prices as for the **Other fuels** that recorded a decrease by 1.4% in terms of conjuncture, further to the decrease in LPG price; they also showed a slight attenuation, on a yearly basis (+10% from +11.5% recorded in the previous month). Also the price of **Diesel** went down, 0.5% on a monthly basis with a slackening in growth on a trend basis (+9.4% from +12.7% in the previous month). The price of **Petrol** went down by 0.2% on April 2017 and its growth, as for trend, decreased still further, from +8.4% in the previous month to +6.1% in May.

As for **Italian brands**, in Europe, they recorded 109.765 new registrations in May (+11.9%), with a market share close to 7.7% on 7.4% in 2016. In the month, they recorded a 2-digit growth as for Fiat brands (+15.6%) and Alfa Romeo brands (+47.8%). In the first five months of 2017, total volumes amounted to 502,319 units (+11.1%), with a share from 6.9% last year to 7.3% this year. Both Fiat and Alfa Romeo brands maintained a positive trend, by +11.6% and +40,5%, respectively.

In May **Spain** totaled 126,411 new registrations (+11.2%). This was the fourteenth consecutive monthly growth. In the first five months of the year the registered volumes amounted to 535,697 units, in growth by 7.3% on the same period of last year.

Associazione Nazionale Filiera Industria Automobilistica

Sedi: 10128 Torino - Corso Galileo Ferraris, 61 – Telefono +39 011 5546511 – Fax +39 011 545464 – E-mail: anfia@anfia.it –
00144 Roma – Viale Pasteur , 10 – Telefono +39 06 54221493 (4) – Fax +39 06 54221418– E-mail: anfia.roma@anfia.it
www.anfia.it

In May, the market was driven by company car sales (+12.4%) and rentals (+18%, with more than 40,000 new registrations), whereas the private channel presented a growth rate equal to around half the first one and one third of the second one, respectively, and closed at +6%. Also in the progressive since the beginning of the year, the channels of company cars (+11.7%) and rentals (+12.5%) were those that pushed new registrations to the growth, while sales to private owners went up by just 2.1%.

As for rentals, in particular, the good trend of the tourist sector has greatly weighed since the beginning of the year that has pushed companies to replace fleets and extend them in view of the record summer season, whereas the company car sector positively influenced the favorable economic climate.

According to the Automotive Trade Association ANFAC, the quite slow trend of the private market segment just confirmed the trend towards paralysis, already highlighted a since various months, and that was due to the absence of a sustaining plan of the car park renewal, of which the average age has been continuing growing, now stabilized at twelve years.

In the month of May, diesel cars represented 49% of the total registered amount, and the petrol units 46.4% while hybrids and electric ones represented 4.6%.

Despite the positive closure of the period January-May 2017, ANFAC also underlined that the market was still under the pre-crisis levels.

In **France**, in May 191,416 new cars were registered, in acceleration by 8.9%. In the progressive, new registrations amounted to 904,341 units, going up by 3.3%.

According to estimations made by the French Automotive Trade Association CCFA, the second-hand car market registered 480.932 units in May, increasing by 5%. In the first five months of 2017, the market reached 2,391,854 units, namely up by 1.3% on the same period in 2016.

The diesel car sector recorded a decrease by 6.4% in the progressive since the beginning of 2017, with a market share by 47.7% (2016: 52.6%); petrol cars weighed for 47.5%, with growing volumes (up by 13.4%); hybrid cars (plug-in included) went up by 28.4%, while electric cars reached 1.2% of share, with volumes rising by 8.3% and represented a quarter of all alternative motorized cars registered.

As for the **German** market, 323,952 new registrations were recorded (+12.9%), a positive result also thanks to a higher number of working days in comparison of May 2016 (+2). In the first five months of 2017, global volumes attained 1,459,333 units, namely up by 4.7% on the first five months in 2016.

New registrations of car diesel showed a slight decline in the month (-1%), with a share by 40.4% (May 2016: 46.3%). In the first five months of the year, diesel car share was of 41.9% (last year: 47.1%).

In accordance with what declared by the German Automotive Trade Association VDA, domestic orders, that were slightly in decline in April, recovered by a double digit increase in May (+10%) and in contraction by 1% in the first four months 2017 on the same period in 2016.

At the end of May, VDA spread the news that seven German cities had constituted the "Urban Mobility Platform" (Hamburg first in line), together with eight automotive companies and the sustain offered by the Association itself. Actually, this initiative meets the necessity of realizing a co-operation among all players involved, towards an urban mobility, including logistics, able to remain efficient, clean and safe in the next future.

The platform is aimed at developing new innovative solutions for the urban mobility, than can be also innovative, modern and sustainable, and in favor of the quality of citizens' life as well as quite close to their necessities: we are speaking of a development that is encouraged also by those opportunities opened in this sense by digitalization, alternative motorizations, autonomous-drive vehicles and new offer models (like the car sharing).

In the **United Kingdom**, lastly, in May the market totaled 186,265 cars, in downturn by 8.5% principally due to a combined effect of the introduction of a new fixed yearly road tax (excepting those 0-emission vehicles), came into effect since the first of April, and the waiting for the general elections, as above said. In the first five months 2017, volumes attained 1,158,357 units (-0.6%), with a stabilization of the market.

New registrations of alternative motorizations recovered in the month (+46.7%), after the decline recorded in April, and they reached the record share by 4.4% (the last record, 4.2%, had been recorded in January). More than 8,000 units have been recorded in May and almost 50,000 in the first five months of the year.

Analyzing the various sale channels, in May company cars represented the market driving sector, in growth by 20.1%, that balanced the decreases recorded in the private owners channel (-14%) and in the fleet channel (-5.3%). In the progressive since the beginning of this year, the driving elements were represented by both company cars (+5.3%) and fleets (+2.4%), while the privates' remained in decline (-4.2%); as for this latter segment, volumes exceeded in any way the threshold of 500,000 registered units.

The UK Automotive Trade Association SMMT underlined that sales have remained at high levels, all the same, and that, also considered that many new models have been brought out in summertime, forecasts speak of a good market trend in the remaining part of the current year.

For more information: ANFIA Press Office
Miriam Gangi (Ms.) - m.gangi@anfia.it
Telephone: +39 011 5546502
Mobile phone: 338 7303167

ANFIA – Italian Association of the Automotive Industry – is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.
Born in March 1912, over these one hundred years, ANFIA mission has always been to represent the interests of its associate members and ensure effective communication between the Italian motor vehicle industries on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive sector.
The Association is structured in **three product-based Groups**, each one chaired by a President.
Components: motor vehicle parts and components manufacturers; **Car Coachbuilders and Designers:** companies working in the sector of design, engineering and style of motor vehicles and/or parts and components for the automotive sector; **Motor vehicles:** motor vehicles manufacturers in general, including trucks, trailers, camper vans, special means of transport and/or intended for special use, such as fitting and specific equipment mounted on motor vehicles.

UNIONE EUROPEA[1] - IMMATRICOLAZIONI AUTOVETTURE PER PAESE

EUROPEAN UNION [1] - NEW PASSENGER CAR REGISTRATIONS BY COUNTRY

dati provvisori/provisional data

	Maggio/May		% Chg	Gennaio-Maggio/January-May		% Chg
	'17	'16	17/16	'17	'16	17/16
AUSTRIA	32.426	28.462	+13,9	151.120	138.019	+9,5
BELGIUM	51.342	48.856	+5,1	267.183	254.334	+5,1
BULGARIA	2.457	2.349	+4,6	11.543	9.921	+16,3
CROATIA	8.045	6.001	+34,1	25.110	19.586	+28,2
CYPRUS[1]	1.171	1.297	-9,7	5.899	5.716	+3,2
CZECH REPUBLIC	27.009	24.335	+11,0	117.817	107.064	+10,0
DENMARK	22.300	21.141	+5,5	99.832	93.217	+7,1
ESTONIA	2.571	2.198	+17,0	10.666	9.760	+9,3
FINLAND	11.055	10.523	+5,1	53.562	54.725	-2,1
FRANCE	191.416	175.831	+8,9	904.341	875.076	+3,3
GERMANY	323.952	286.931	+12,9	1.459.333	1.394.276	+4,7
GREECE	10.666	13.489	-20,9	40.215	38.550	+4,3
HUNGARY	10.952	8.514	+28,6	43.975	36.277	+21,2
IRELAND	5.988	6.499	-7,9	89.788	99.704	-9,9
ITALY	204.113	188.659	+8,2	948.051	877.156	+8,1
LATVIA	1.542	1.414	+9,1	7.023	6.762	+3,9
LITHUANIA	2.359	2.163	+9,1	10.137	8.802	+15,2
LUXEMBOURG	5.535	5.011	+10,5	23.740	23.209	+2,29
NETHERLANDS	36.484	28.791	+26,7	185.381	154.666	+19,9
POLAND	39.716	32.968	+20,5	205.124	172.173	+19,1
PORTUGAL	23.652	20.851	+13,4	102.351	95.257	+7,4
ROMANIA	8.062	6.345	+27,1	36.978	29.990	+23,3
SLOVAKIA	9.217	8.299	+11,1	39.303	35.600	+10,4
SLOVENIA	6.786	6.325	+7,3	31.477	28.488	+10,5
SPAIN	126.411	113.671	+11,2	535.697	499.444	+7,3
SWEDEN	35.326	34.475	+2,5	155.206	151.284	+2,6
UNITED KINGDOM	186.265	203.585	-8,5	1.158.357	1.164.870	-0,6
EUROPEAN UNION[2]	**1.386.818**	**1.288.983**	**+7,6**	**6.719.209**	**6.383.926**	**+5,3**
EU15[3]	1.266.931	1.186.775	+6,8	6.174.157	5.913.787	+4,4
EU12[4]	119.887	102.208	+17,3	545.052	470.139	+15,9
ICELAND	*3.832*	*3.392*	*+13,0*	*10.537*	*9.270*	*+13,7*
NORWAY	*14.175*	*12.864*	*+10,2*	*63.755*	*64.068*	*-0,5*
SWITZERLAND	*28.411*	*26.123*	*+8,8*	*126.995*	*126.778*	*+0,2*
EFTA	46.418	42.379	+9,5	201.287	200.116	+0,6
EU + EFTA	**1.433.236**	**1.331.362**	**+7,7**	**6.920.496**	**6.584.042**	**+5,1**
EU15 + EFTA	1.313.349	1.229.154	+6,8	6.375.444	6.113.903	+4,3

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

[1] Estimates

[2] Data for Malta n.a.

[3] Member States before the 2004 enlargement

[4] Member States having joined the EU since 2004

EU 28[1] - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EU 28[1] - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data — *dati provvisori/provisional data*

	Maggio/May					Gennaio-Maggio/January-May				
	%[1] 2017	%[1] 2016	Unità *Units* 2017	Unità *Units* 2016	Var % % Chg 17/16	%[1] 2017	%[1] 2016	Unità *Units* 2017	Unità *Units* 2016	Var % % Chg 17/16
VW Group	**24,2**	**24,0**	**335.187**	**309.666**	**+8,2**	**23,3**	**23,8**	**1.565.325**	**1.516.385**	**+3,2**
VOLKSWAGEN	11,2	11,1	155.973	143.241	+8,9	10,7	11,2	721.089	714.553	+0,9
AUDI	5,3	5,7	73.575	73.358	+0,3	5,3	5,6	355.154	356.311	-0,3
SKODA	4,6	4,4	64.419	56.126	+14,8	4,3	4,2	288.718	270.649	+6,7
SEAT	2,4	2,4	33.788	30.322	+11,4	2,5	2,3	167.203	143.763	+16,3
PORSCHE	0,5	0,5	7.032	6.278	+12,0	0,5	0,5	31.112	29.432	+5,7
OTHERS[2]	0,0	0,0	400	341	+17,3	0,0	0,0	2.049	1.677	+22,2
PSA Group	**10,2**	**10,5**	**141.557**	**135.234**	**+4,7**	**10,1**	**10,5**	**680.778**	**667.865**	**+1,9**
PEUGEOT	6,0	6,1	82.981	78.905	+5,2	6,0	6,1	399.989	387.461	+3,2
CITROEN	4,0	3,9	54.795	50.504	+8,5	3,9	3,9	260.585	249.038	+4,6
DS	0,3	0,5	3.781	5.825	-35,1	0,3	0,5	20.204	31.366	-35,6
RENAULT Group	**10,9**	**10,7**	**151.798**	**137.722**	**+10,2**	**10,1**	**9,8**	**679.343**	**628.634**	**+8,1**
RENAULT	7,6	7,8	104.844	100.858	+4,0	7,2	7,1	485.015	453.338	+7,0
DACIA	3,4	2,8	46.506	36.404	+27,7	2,9	2,7	192.352	173.844	+10,6
LADA	0,0	0,0	448	460	-2,6	0,0	0,0	1.976	1.452	+36,1
FCA Group	**7,8**	**7,5**	**107.950**	**96.803**	**+11,5**	**7,4**	**7,0**	**494.548**	**446.804**	**+10,7**
FIAT	6,1	5,7	85.216	73.870	+15,4	5,6	5,3	378.664	340.040	+11,4
JEEP	0,6	0,7	8.828	9.518	-7,2	0,6	0,7	43.217	43.982	-1,7
ALFA ROMEO	0,6	0,4	7.820	5.413	+44,5	0,5	0,4	35.630	25.931	+37,4
LANCIA/CHRYSLER	0,4	0,6	5.348	7.492	-28,6	0,5	0,5	32.805	34.438	-4,7
OTHERS[3]	0,1	0,0	738	510	+44,7	0,1	0,0	4.232	2.413	+75,4
FORD	**6,4**	**6,6**	**89.000**	**85.299**	**+4,3**	**7,1**	**7,1**	**474.510**	**452.373**	**+4,9**
OPEL Group	**6,1**	**6,7**	**84.900**	**86.861**	**-2,3**	**6,3**	**6,8**	**426.407**	**433.639**	**-1,7**
OPEL/VAUXHALL	6,1	6,7	84.900	86.614	-2,0	6,3	6,8	426.407	432.087	-1,3
CHEVROLET	0,0	0,0	0	213	-100,0	0,0	0,0	0	1.312	-100,0
Other GM	0,0	0,0	0	34	-100,0	0,0	0,0	0	240	-100,0
BMW Group	**6,2**	**6,5**	**86.082**	**84.396**	**+2,0**	**6,3**	**6,4**	**422.915**	**409.760**	**+3,2**
BMW	4,9	5,2	67.998	66.993	+1,5	5,0	5,2	339.213	328.844	+3,2
MINI	1,3	1,4	18.084	17.403	+3,9	1,2	1,3	83.702	80.916	+3,4
DAIMLER	**6,3**	**6,0**	**87.314**	**77.007**	**+13,4**	**6,1**	**5,9**	**406.961**	**377.344**	**+7,8**
MERCEDES	5,6	5,2	77.983	67.143	+16,1	5,4	5,2	364.768	331.697	+10,0
SMART	0,7	0,8	9.331	9.864	-5,4	0,6	0,7	42.193	45.647	-7,6
TOYOTA Group	**4,4**	**4,0**	**61.139**	**50.927**	**+20,1**	**4,6**	**3,9**	**309.699**	**249.040**	**+24,4**
TOYOTA	4,2	3,7	57.558	47.529	+21,1	4,3	3,7	291.457	233.321	+24,9
LEXUS	0,3	0,3	3.581	3.398	+5,4	0,3	0,2	18.242	15.719	+16,1
NISSAN	**3,3**	**3,4**	**46.222**	**43.847**	**+5,4**	**3,8**	**3,8**	**254.922**	**240.412**	**+6,0**
HYUNDAI	**3,3**	**3,2**	**45.325**	**41.833**	**+8,3**	**3,2**	**3,3**	**215.089**	**207.674**	**+3,6**
KIA	**2,9**	**3,0**	**40.415**	**38.271**	**+5,6**	**3,0**	**2,9**	**203.362**	**183.806**	**+10,6**
VOLVO CAR CORP.	**1,8**	**1,8**	**24.826**	**22.666**	**+9,5**	**1,8**	**1,8**	**123.008**	**113.804**	**+8,1**
JAGUAR LAND ROVER Group	**1,1**	**1,3**	**15.777**	**17.324**	**-8,9**	**1,5**	**1,5**	**102.299**	**97.031**	**+5,4**
LAND ROVER	0,8	0,9	10.657	11.798	-9,7	1,0	1,1	69.040	71.948	-4,0
JAGUAR	0,4	0,4	5.120	5.526	-7,3	0,5	0,4	33.259	25.083	+32,6
SUZUKI	**1,4**	**1,3**	**19.885**	**16.403**	**+21,2**	**1,5**	**1,3**	**99.306**	**79.819**	**+24,4**
MAZDA	**1,3**	**1,4**	**17.496**	**17.837**	**-1,9**	**1,4**	**1,5**	**93.990**	**98.089**	**-4,2**
HONDA	**0,7**	**0,9**	**9.950**	**11.640**	**-14,5**	**0,9**	**1,1**	**61.713**	**70.332**	**-12,3**
MITSUBISHI	**0,7**	**0,7**	**9.851**	**9.143**	**+7,7**	**0,7**	**0,8**	**47.685**	**48.801**	**-2,3**
OTHERS JAPANESE[4]	**0,2**	**0,2**	**2.402**	**2.522**	**-4,8**	**0,2**	**0,2**	**13.027**	**13.813**	**-5,7**

SOURCE: ACEA MEMBERS

[1] *ACEA estimation based on total by market*

[2] *Includes Bentley, Lamborghini and Bugatti*

[3] *Includes Dodge and Maserati*

EUROPA (EU28[1]+EFTA) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

EUROPE (EU28[1] +EFTA) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data — *dati provvisori/provisional data*

	Maggio/May					Gennaio-Maggio/January-May				
	%[1] 2017	%[1] 2016	Unità Units 2017	Unità Units 2016	Var % % Chg 17/16	%[1] 2017	%[1] 2016	Unità Units 2017	Unità Units 2016	Var % % Chg 17/16
VW Group	**24,3**	**24,2**	**348.755**	**321.852**	**+8,4**	**23,4**	**23,9**	**1.619.636**	**1.572.678**	**+3,0**
VOLKSWAGEN	11,3	11,2	162.032	149.415	+8,4	10,8	11,3	744.900	742.201	+0,4
AUDI	5,3	5,7	76.162	75.445	+1,0	5,3	5,6	365.881	366.278	-0,1
SKODA	4,7	4,4	67.748	58.805	+15,2	4,4	4,3	301.189	283.420	+6,3
SEAT	2,4	2,3	34.825	31.072	+12,1	2,5	2,2	172.235	147.352	+16,9
PORSCHE	0,5	0,5	7.557	6.745	+12,0	0,5	0,5	33.216	31.627	+5,0
OTHERS[2]	0,0	0,0	431	370	+16,5	0,0	0,0	2.215	1.800	+23,1
PSA Group	**10,1**	**10,3**	**144.067**	**137.512**	**+4,8**	**10,0**	**10,3**	**691.724**	**679.509**	**+1,8**
PEUGEOT	5,9	6,0	84.517	80.215	+5,4	5,9	6,0	406.708	394.313	+3,1
CITROEN	3,9	3,9	55.690	51.335	+8,5	3,8	3,8	264.447	253.036	+4,5
DS	0,3	0,4	3.860	5.962	-35,3	0,3	0,5	20.569	32.160	-36,0
RENAULT Group	**10,8**	**10,5**	**154.151**	**139.621**	**+10,4**	**10,0**	**9,7**	**690.330**	**638.927**	**+8,0**
RENAULT	7,4	7,7	106.330	102.118	+4,1	7,1	7,0	492.246	460.865	+6,8
DACIA	3,3	2,8	47.373	37.043	+27,9	2,8	2,7	196.103	176.610	+11,0
LADA	0,0	0,0	448	460	-2,6	0,0	0,0	1.981	1.452	+36,4
FCA Group	**7,7**	**7,4**	**109.765**	**98.122**	**+11,9**	**7,3**	**6,9**	**502.319**	**452.296**	**+11,1**
FIAT	6,0	5,6	86.229	74.611	+15,6	5,5	5,2	383.134	343.437	+11,6
JEEP	0,6	0,7	9.169	9.890	-7,3	0,6	0,7	44.574	45.294	-1,6
ALFA ROMEO	0,6	0,4	8.174	5.532	+47,8	0,5	0,4	37.020	26.354	+40,5
LANCIA/CHRYSLER	0,4	0,6	5.352	7.499	-28,6	0,5	0,5	32.818	34.485	-4,8
OTHERS[3]	0,1	0,0	841	590	+42,5	0,1	0,0	4.773	2.726	+75,1
FORD	**6,3**	**6,6**	**90.783**	**87.231**	**+4,1**	**7,0**	**7,0**	**482.639**	**461.363**	**+4,6**
BMW Group	**6,3**	**6,6**	**90.201**	**87.921**	**+2,6**	**6,4**	**6,5**	**441.048**	**427.086**	**+3,3**
BMW	5,0	5,3	71.454	69.937	+2,2	5,1	5,2	354.812	343.891	+3,2
MINI	1,3	1,4	18.747	17.984	+4,2	1,2	1,3	86.236	83.195	+3,7
OPEL Group	**6,1**	**6,6**	**86.903**	**88.388**	**-1,7**	**6,3**	**6,7**	**433.891**	**440.542**	**-1,5**
OPEL/VAUXHALL	6,0	6,6	86.517	88.109	-1,8	6,3	6,7	433.286	438.804	-1,3
CHEVROLET	0,0	0,0	294	233	+26,2	0,0	0,0	430	1.395	-69,2
Other GM	0,0	0,0	92	46	+100,0	0,0	0,0	175	343	-49,0
DAIMLER	**6,4**	**6,0**	**91.066**	**79.908**	**+14,0**	**6,1**	**6,0**	**423.458**	**391.873**	**+8,1**
MERCEDES	5,7	5,2	81.529	69.817	+16,8	5,5	5,2	380.243	344.894	+10,2
SMART	0,7	0,8	9.537	10.091	-5,5	0,6	0,7	43.215	46.979	-8,0
TOYOTA Group	**4,5**	**4,1**	**64.794**	**54.188**	**+19,6**	**4,7**	**4,0**	**324.562**	**261.845**	**+24,0**
TOYOTA	4,3	3,8	61.101	50.638	+20,7	4,4	3,7	305.678	245.154	+24,7
LEXUS	0,3	0,3	3.693	3.550	+4,0	0,3	0,3	18.884	16.691	+13,1
NISSAN	**3,3**	**3,4**	**47.402**	**44.992**	**+5,4**	**3,8**	**3,8**	**261.767**	**247.848**	**+5,6**
HYUNDAI	**3,3**	**3,3**	**46.860**	**43.317**	**+8,2**	**3,2**	**3,2**	**221.272**	**213.752**	**+3,5**
KIA	**2,9**	**3,0**	**41.527**	**39.445**	**+5,3**	**3,0**	**2,9**	**207.793**	**188.239**	**+10,4**
VOLVO CAR CORP.	**1,8**	**1,8**	**26.390**	**23.956**	**+10,2**	**1,9**	**1,8**	**131.198**	**120.324**	**+9,0**
JAGUAR LAND ROVER Group	**1,1**	**1,3**	**16.162**	**17.827**	**-9,3**	**1,5**	**1,5**	**104.437**	**99.541**	**+4,9**
LAND ROVER	0,8	0,9	10.956	12.128	-9,7	1,0	1,1	70.557	73.925	-4,6
JAGUAR	0,4	0,4	5.206	5.699	-8,7	0,5	0,4	33.880	25.616	+32,3
SUZUKI	**1,5**	**1,3**	**20.973**	**17.277**	**+21,4**	**1,5**	**1,3**	**104.206**	**84.365**	**+23,5**
MAZDA	**1,3**	**1,4**	**18.594**	**19.033**	**-2,3**	**1,4**	**1,6**	**99.002**	**105.076**	**-5,8**
HONDA	**0,7**	**0,9**	**10.537**	**12.320**	**-14,5**	**0,9**	**1,1**	**64.227**	**73.681**	**-12,8**
MITSUBISHI	**0,7**	**0,8**	**10.526**	**10.139**	**+3,8**	**0,7**	**0,8**	**50.889**	**53.307**	**-4,5**
OTHERS JAPANESE[4]	**0,2**	**0,2**	**3.076**	**3.202**	**-3,9**	**0,2**	**0,3**	**15.846**	**17.030**	**-7,0**

SOURCE: ACEA MEMBERS

[1] *ACEA estimation based on total by market*

[2] *Includes Bentley, Lamborghini and Bugatti*

[3] *Includes Dodge and Maserati*

EUROPA OCC. (EU15+EFTA) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA

WESTERN EUROPE (EU15+EFTA) - NEW PASSENGER CAR REGISTRATIONS BY MAKE

dati provvisori/provisional data *dati provvisori/provisional data*

	Maggio/May					Gennaio-Maggio/January-May				
	%[1] 2017	%[1] 2016	Unità Units 2017	Unità Units 2016	Var % % Chg 17/16	%[1] 2017	%[1] 2016	Unità Units 2017	Unità Units 2016	Var % % Chg 17/16
VW Group	**23,7**	**23,5**	**311.538**	**289.371**	**+7,7**	**22,7**	**23,3**	**1.449.480**	**1.423.293**	**+1,8**
VOLKSWAGEN	11,4	11,3	149.563	138.930	+7,7	10,8	11,4	686.762	694.251	-1,1
AUDI	5,6	5,9	73.735	72.933	+1,1	5,5	5,8	353.567	354.605	-0,3
SKODA	3,7	3,4	47.995	41.833	+14,7	3,4	3,3	214.423	204.442	+4,9
SEAT	2,5	2,3	32.519	28.774	+13,0	2,5	2,2	160.538	137.540	+16,7
PORSCHE	0,6	0,5	7.311	6.554	+11,6	0,5	0,5	32.061	30.715	+4,4
OTHERS[2]	0,0	0,0	415	347	+19,6	0,0	0,0	2.129	1.740	+22,4
PSA Group	**10,5**	**10,7**	**137.472**	**131.707**	**+4,4**	**10,4**	**10,7**	**662.473**	**652.805**	**+1,5**
PEUGEOT	6,1	6,2	80.650	76.693	+5,2	6,1	6,2	389.304	378.073	+3,0
CITROEN	4,0	4,0	53.014	49.145	+7,9	4,0	4,0	252.870	243.020	+4,1
DS	0,3	0,5	3.808	5.869	-35,1	0,3	0,5	20.299	31.712	-36,0
RENAULT Group	**10,4**	**10,2**	**136.443**	**125.776**	**+8,5**	**9,7**	**9,5**	**620.909**	**581.794**	**+6,7**
RENAULT	7,5	7,7	98.865	94.916	+4,2	7,2	7,1	459.942	433.761	+6,0
DACIA	2,8	2,5	37.348	30.705	+21,6	2,5	2,4	159.866	147.346	+8,5
LADA	0,0	0,0	230	155	+48,4	0,0	0,0	1.101	687	+60,3
FCA Group	**8,0**	**7,7**	**105.497**	**94.973**	**+11,1**	**7,6**	**7,2**	**483.795**	**437.525**	**+10,6**
FIAT	6,3	5,9	82.919	72.096	+15,0	5,8	5,4	369.013	331.846	+11,2
JEEP	0,7	0,8	8.542	9.428	-9,4	0,7	0,7	41.647	42.921	-3,0
ALFA ROMEO	0,6	0,4	7.918	5.405	+46,5	0,6	0,4	35.958	25.753	+39,6
LANCIA/CHRYSLER	0,4	0,6	5.308	7.483	-29,1	0,5	0,6	32.626	34.386	-5,1
OTHERS[3]	0,1	0,0	810	561	+44,4	0,1	0,0	4.551	2.619	+73,8
FORD	**6,3**	**6,6**	**82.697**	**80.957**	**+2,1**	**7,0**	**7,1**	**446.025**	**432.231**	**+3,2**
BMW Group	**6,6**	**6,9**	**86.134**	**84.608**	**+1,8**	**6,6**	**6,7**	**423.364**	**412.344**	**+2,7**
BMW	5,2	5,4	67.766	66.937	+1,2	5,3	5,4	338.847	330.410	+2,6
MINI	1,4	1,4	18.368	17.671	+3,9	1,3	1,3	84.517	81.934	+3,2
DAIMLER	**6,6**	**6,2**	**87.261**	**76.783**	**+13,6**	**6,4**	**6,2**	**406.750**	**378.762**	**+7,4**
MERCEDES	5,9	5,4	77.778	66.772	+16,5	5,7	5,4	363.790	332.071	+9,6
SMART	0,7	0,8	9.483	10.011	-5,3	0,7	0,8	42.960	46.691	-8,0
OPEL Group	**6,0**	**6,6**	**79.227**	**80.991**	**-2,2**	**6,3**	**6,7**	**399.625**	**409.061**	**-2,3**
OPEL/VAUXHALL	6,0	6,6	78.841	80.810	-2,4	6,3	6,7	399.020	408.012	-2,2
CHEVROLET	0,0	0,0	294	136	+116,2	0,0	0,0	430	719	-40,2
Other GM	0,0	0,0	92	45	+104,4	0,0	0,0	175	330	-47,0
TOYOTA Group	**4,3**	**3,9**	**56.320**	**47.890**	**+17,6**	**4,4**	**3,9**	**280.743**	**235.472**	**+19,2**
TOYOTA	4,0	3,6	53.182	44.818	+18,7	4,1	3,6	264.478	220.289	+20,1
LEXUS	0,2	0,2	3.138	3.072	+2,1	0,3	0,2	16.265	15.183	+7,1
NISSAN	**3,4**	**3,4**	**44.366**	**42.032**	**+5,6**	**3,9**	**3,8**	**245.918**	**233.032**	**+5,5**
HYUNDAI	**3,1**	**3,1**	**40.966**	**37.730**	**+8,6**	**3,0**	**3,1**	**194.079**	**189.022**	**+2,7**
KIA	**2,7**	**2,8**	**35.884**	**34.681**	**+3,5**	**2,9**	**2,7**	**183.362**	**166.633**	**+10,0**
VOLVO CAR CORP.	**1,9**	**1,9**	**25.005**	**22.780**	**+9,8**	**1,9**	**1,9**	**123.810**	**114.474**	**+8,2**
JAGUAR LAND ROVER Group	**1,2**	**1,4**	**15.636**	**17.310**	**-9,7**	**1,6**	**1,6**	**101.885**	**97.216**	**+4,8**
LAND ROVER	0,8	1,0	10.563	11.761	-10,2	1,1	1,2	68.611	72.077	-4,8
JAGUAR	0,4	0,5	5.073	5.549	-8,6	0,5	0,4	33.274	25.139	+32,4
MAZDA	**1,3**	**1,4**	**16.584**	**16.692**	**-0,6**	**1,4**	**1,5**	**88.621**	**94.530**	**-6,3**
SUZUKI	**1,3**	**1,2**	**17.221**	**14.232**	**+21,0**	**1,4**	**1,2**	**88.296**	**71.448**	**+23,6**
HONDA	**0,7**	**0,9**	**9.436**	**10.945**	**-13,8**	**0,9**	**1,1**	**57.537**	**66.586**	**-13,6**
MITSUBISHI	**0,7**	**0,7**	**9.761**	**9.141**	**+6,8**	**0,7**	**0,8**	**46.659**	**48.108**	**-3,0**
OTHERS JAPANESE[4]	**0,2**	**0,2**	**2.642**	**2.616**	**+1,0**	**0,2**	**0,2**	**13.520**	**14.595**	**-7,4**

SOURCE: ACEA MEMBERS

[1] *ACEA estimation based on total by market*

[2] *Includes Bentley, Lamborghini and Bugatti*

[3] *Includes Dodge and Maserati*