

**Press release**

**EUROPEAN CAR MARKET IN 2009: -1.6%  
In Western Europe Italian Makes grew in December by 21.9%  
Market share Increased by 0.5 points (8.8% on 8.3%)**

Turin, 15<sup>th</sup> January 2010 – Also in December, according to data sent out by ACEA, the European Car Market was in upward trend (2-digit increase) on the same month in 2008.

In **Western Europe (EU15+EFTA countries)** new registrations went up and totaled 1.003.757 units, in growth by 19.3% on December 2008 (down by 18.5%). This result was obtained thanks to the market trend of some European countries like Italy, Spain, France and Great Britain, despite some deceleration recorded in countries like Switzerland, Germany, Finland and Portugal. In **New EU Member States**, new-car registrations were 70,681, in contraction by 16.5% in December, face to the month of November that closed down by 16.7%. On the contrary, Czech Republic and Slovenia recorded a positive sign. As a whole in the **EU enlarged area + EFTA area (EU27+EFTA countries)** - data from Malta and Cyprus not yet available - the market posted 1,074,438 new registrations in December, in acceleration by 16% on December 2008.

Taking into consideration the trend of the whole 2009, Western Europe held the same levels recorded in 2008 (up by 0.5%), that closed down by 8.4% on 2008, and down by 7.9% on 2007, scoring 13,632,918 new registrations in all. In New EU Member States the market decelerated by 26.6% on 2008, vis-à-vis a growth recorded in Czech Republic and Slovakia. In EU enlarged area + EFTA area (EU27 + EFTA countries), after a difficult first half year and despite the improvement recorded in the second half of year, thanks to incentive campaigns promoted in the major European markets, the year 2009 posted 14,481,545 new units registered, and the contraction was less heavy than in 2008 (down by 1.6%), face to down 9.5% on 2007.

In **Italy** the month of December went up by 16.7% recording 165,428 new registrations – partly owing to the expiration of scrapping incentives, due by the end of 2009. In the 12-month period, the market remained aligned with the previous year, namely down by 0.2%, posting such a result that since the beginning of the year was absolutely unimaginable and hardly reachable failing the governmental scrapping incentives.

In December, within Western European countries, Domestic Makes grew by 21.9%, also improving their penetration share by 0.2 of a percentage point (from 8% to 8.2%) and reached 8.8% along the year (up by 0.5 of a percentage point on 2008) due to a closure in growth by 7,1%, at the end of the year.

*“In 2009, in the Western European market, only Austria, France and Germany recorded an acceleration in volumes of new registrations, whereas some countries like Italy, Great Britain and Spain were able to contain the fall started at the end of 2008 due to the impact of the economic-financial crisis – as declared by ANFIA President Eugenio Razelli. In both cases, the results were due*

*to the positive influence on the car demand produced by the scrapping incentive campaigns made for the replacement of the vehicles in use. In most of the European countries scrapping incentives have meanwhile been re-proposed for 2010, while as for Italy, we're still waiting for a confirmation of what advanced by the domestic Government: actually, this is an indispensable instrument to overcome the present critical phase and go towards the recovery, through a lower environmental impact of the whole mobility. In fact, it is to be considered that the weighed mean of CO<sub>2</sub> emissions due to cars bought last year went down by more than 8 percentage points on 2008: from 144.8 g/km to 136.6 g/km (in December was recorded the value of 133.5 g/km)".*

Considering the market trend in the other major Western European countries comes out the positive result posted in **France** in December: +48.6%. The positive sign was confirmed also in the 12-month period, with new registrations increasing by 10.7% on 2008. The French Association of Motor Vehicle Manufacturers (CCFA) declared that CO<sub>2</sub> emissions of new cars bought in 2009 were on average down by 4.5% on the previous year (with 134 g/km on 149 g/km recorded two years ago).

Also **Great Britain** obtained a positive result, like France: new registrations went up by 38.9% in December; that was the third best result of December and the best one since 2005. According to SMMT declarations (the Society of Motor Vehicle Manufacturers and Traders), the result exceeded expectations owing to both the scrapping incentive program and the fact that car purchases were made beforehand thanks to the new VAT percentage, brought back to 17.5% already scheduled for January 2010. New cars bought by benefiting from the incentive program represented around 20.8% of the total volumes recorded in December.

As for the whole year, 2009 closed down by 6.4% (1,994,999 units) on the previous year, with the lowest level of new car registrations (that is under 2 million cars, once again since 1995). This is, however, a result quite over all expectations, namely over 337,000 units on the closure forecasts made last April, before the announcement of the incentive campaign. In fact, if the first half closed down by 25.9%, the incentives introduced in May incremented car sales up by 21% in the second half of the year.

More than 20 per cent of the total cars bought last year are represented by purchases benefiting from incentives. On the average, CO<sub>2</sub> emissions of new cars bought in 2009 went down by 5.4% on 2008 (up to 149 g/km), the best result ever scored, thanks not only to the economic recession but also to scrapping incentives.

In **Spain** in December, for the 4<sup>th</sup> consecutive month, was recorded a 2-digit increase, with new registrations up by 25.1%. The increase in registrations of new cars emitting CO<sub>2</sub> up to 149 g/km (namely the segment mostly benefiting from the incentive plan) was particularly meaningful (up by 79.2%).

In the twelve months, the market has decelerated by 17.9% on 2008 that is less on the falls recorded in the first half of the year. In comparison with the level recorded in 2007, the market has contracted by 41% namely - in total - down by 662,000 units.

The Spanish Motor Vehicle Manufacturers Association (ANFAC) reconfirmed the positive effects generated by the scrapping incentive Plan 2000E, introduced last May that allowed the car demand to

recover and the market to contain the heavy losses recorded up to that month. According to forecasts, the market was expected to close the year 2009 not exceeding 800,000 units; actually, the market closed recording 952,772 units, of which around 260,000 were due to the positive results created by the incentive plan. According to ANFAC, the new Plan 2000E introduced in 2010 will help sustain the market in the first half of the year, whereas in the second half, the increase by 2 percentage points forecast for July could, however, worsen the market situation, also considering the still difficult economic context regarding the durable goods market.

Lastly, the only negative sign in December, was recorded in **Germany**, down by 4.6%. In 2009, on the other hand, new car registrations went up by 23.2%, with over 3,800,000 units.

*For more information: ANFIA Press Office  
Miriam Gangi (Ms) - [m.gangi@anfia.it](mailto:m.gangi@anfia.it)  
telephone: +39 011 5546502  
mobile phone: 338 7303167*

#### **ANFIA**

With more than 280 companies, for a total of around 130,000 workers and a turnover of around €60 billion/year, ANFIA – Italian Association of the Automotive Industry – is one of the leading Italian Trade Associations, members of CONFINDUSTRIA.

ANFIA mission is to ensure effective communication between the Italian motor vehicle industry on the one hand, and the Public Administration and Italian political bodies on the other, with regard to all technical, economic, fiscal, legal, statistical and quality-related issues referred to the automotive universe and the vehicle traffic.

The Association is structured in nine product-based Groups, chaired by a President and governed by a Board of directors: *Motor Vehicles, Sports and Special Cars, Car Coachbuilders, Buses, Motor Caravan Manufacturers, Commercial Vehicles Coachbuilders, Components, Trailers, Tyres.*

**EUROPA (UE\*+EFTA) - IMMATICOLAZIONI AUTOVETTURE**
**EUROPE (EU\*+EFTA) - NEW CAR REGISTRATIONS**

Dati provvisori/ Provisional data

	DICEMBRE/DECEMBER		% Chg 09/08	GENN/DICEMBRE-JAN/DECEMBER		% Chg 09/08
	2009	2008		2009	2008	
AUSTRIA	19.422	15.712	+23,6	319.403	293.697	+8,8
BELGIUM	26.449	21.837	+21,1	476.194	535.947	-11,1
DENMARK	11.627	8.619	+34,9	112.271	150.197	-25,3
FINLAND	4.124	4.488	-8,1	90.574	139.669	-35,2
FRANCE	228.392	153.686	+48,6	2.268.671	2.050.282	+10,7
GERMANY	215.564	225.981	-4,6	3.807.175	3.090.040	+23,2
GREECE	9.687	7.938	+22,0	220.548	267.242	-17,5
IRELAND	304	188	+61,7	57.460	151.607	-62,1
ITALY	165.428	141.715	+16,7	2.158.010	2.161.682	-0,2
LUXEMBURG	2.800	2.761	+1,4	47.265	52.359	-9,7
NETHERLANDS	8.498	7.197	+18,1	387.679	499.918	-22,5
PORTUGAL	17.369	21.164	-17,9	160.996	213.389	-24,6
SPAIN	90.553	72.377	+25,1	952.772	1.161.176	-17,9
SWEDEN	19.368	17.156	+12,9	213.408	253.982	-16,0
UNITED KINGDOM	150.936	108.691	+38,9	1.994.999	2.131.795	-6,4
<b>EUROPEAN UNION (EU15)</b>	<b>970.521</b>	<b>809.510</b>	<b>+19,9</b>	<b>13.267.425</b>	<b>13.152.982</b>	<b>+0,9</b>
ICELAND	102	46	+121,7	2.020	9.033	-77,6
NORWAY	10.250	7.819	+31,1	98.675	110.617	-10,8
SWITZERLAND**	22.884	23.935	-4,4	264.798	288.557	-8,2
<b>EFTA</b>	<b>33.236</b>	<b>31.800</b>	<b>+4,5</b>	<b>365.493</b>	<b>408.207</b>	<b>-10,5</b>
<b>EU15+EFTA</b>	<b>1.003.757</b>	<b>841.310</b>	<b>+19,3</b>	<b>13.632.918</b>	<b>13.561.189</b>	<b>+0,5</b>
BULGARIA	1.740	3.617	-51,9	22.869	45.143	-49,3
CZECH REPUBLIC	14.815	10.304	+43,8	161.659	143.661	+12,5
ESTONIA	426	986	-56,8	8.234	24.347	-66,2
HUNGARY	5.297	9.738	-45,6	78.590	158.328	-50,4
LATVIA	199	963	-79,3	3.745	19.192	-80,5
LITHUANIA	585	1.029	-43,1	7.003	21.514	-67,4
POLAND***	28.492	29.654	-3,9	320.119	319.922	+0,1
ROMANIA	11.313	18.852	-40,0	115.979	285.489	-59,4
SLOVAKIA	4.261	6.393	-33,3	74.717	70.040	+6,7
SLOVENIA	3.553	3.161	+12,4	55.712	68.533	-18,7
<b>EU (New Members)</b>	<b>70.681</b>	<b>84.697</b>	<b>-16,5</b>	<b>848.627</b>	<b>1.156.169</b>	<b>-26,6</b>
<b>EUROPEAN UNION*</b>	<b>1.041.202</b>	<b>894.207</b>	<b>+16,4</b>	<b>14.116.052</b>	<b>14.309.151</b>	<b>-1,3</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>1.074.438</b>	<b>926.007</b>	<b>+16,0</b>	<b>14.481.545</b>	<b>14.717.358</b>	<b>-1,6</b>

(\*) UE 27 - I dati per Malta e Cipro attualmente non disponibili/Data for Malta and Cyprus are currently not available.

(\*\*) ACEA stime/estimates

(\*\*\*) Figures reported in Poland correspond to sales; registrations are lower by 16%

Fonte/Source: ACEA

**EUROPA OCC. (UE15+EFTA) - IMMATICOLAZIONI AUTOVETTURE PER MARCA**  
**WEST EUROPE (EU15+EFTA) - NEW CAR REGISTRATIONS BY MAKE**

Dati provvisori/ Provisional data

	DICEMBRE/DECEMBER					GENN/DICEMBRE-JAN/DECEMBER				
	% 09	% 08	Unità Units 09	Unità Units 08	Var % % Chg 09/08	% 09	% 08	Unità Units 09	Unità Units 08	Var % % Chg 09/08
<b>ALL BRANDS**</b>			<b>1.003.757</b>	<b>841.310</b>	<b>+19,3</b>			<b>13.632.918</b>	<b>13.561.189</b>	<b>+0,5</b>
<b>VW Group</b>	<b>19,7</b>	<b>22,6</b>	<b>197.336</b>	<b>190.285</b>	<b>+3,7</b>	<b>20,9</b>	<b>20,4</b>	<b>2.854.890</b>	<b>2.762.112</b>	<b>+3,4</b>
VOLKSWAGEN	11,3	12,7	113.216	106.599	+6,2	11,6	10,9	1.582.924	1.484.407	+6,6
AUDI	3,9	5,4	39.165	45.094	-13,1	4,4	4,8	600.201	645.365	-7,0
SEAT	2,1	2,3	20.847	18.966	+9,9	2,2	2,3	303.025	315.191	-3,9
SKODA	2,4	2,3	23.986	19.523	+22,9	2,7	2,3	366.721	313.661	+16,9
Other(1)	0,0	0,0	122	103	+18,4	0,0	0,0	2.019	3.488	-42,1
<b>PSA Group</b>	<b>14,1</b>	<b>13,1</b>	<b>141.464</b>	<b>110.052</b>	<b>+28,5</b>	<b>13,2</b>	<b>13,0</b>	<b>1.795.507</b>	<b>1.765.839</b>	<b>+1,7</b>
PEUGEOT	7,7	6,9	77.156	58.445	+32,0	7,0	7,0	957.708	952.616	+0,5
CITROEN	6,4	6,1	64.308	51.607	+24,6	6,1	6,0	837.799	813.223	+3,0
<b>FORD Group</b>	<b>10,9</b>	<b>9,9</b>	<b>109.217</b>	<b>83.698</b>	<b>+30,5</b>	<b>10,3</b>	<b>10,0</b>	<b>1.405.750</b>	<b>1.360.708</b>	<b>+3,3</b>
FORD	9,1	8,3	90.873	69.494	+30,8	8,9	8,5	1.212.237	1.147.162	+5,7
VOLVO	1,8	1,7	18.344	14.204	+29,1	1,4	1,6	193.513	213.546	-9,4
<b>RENAULT Group</b>	<b>10,3</b>	<b>7,5</b>	<b>103.165</b>	<b>63.193</b>	<b>+63,3</b>	<b>9,0</b>	<b>8,3</b>	<b>1.225.544</b>	<b>1.125.733</b>	<b>+8,9</b>
RENAULT	8,5	6,5	85.616	54.618	+56,8	7,6	7,6	1.035.843	1.028.448	+0,7
DACIA	1,7	1,0	17.549	8.575	+104,7	1,4	0,7	189.701	97.285	+95,0
<b>GM Group</b>	<b>8,3</b>	<b>10,4</b>	<b>83.385</b>	<b>87.579</b>	<b>-4,8</b>	<b>8,9</b>	<b>9,5</b>	<b>1.214.473</b>	<b>1.287.097</b>	<b>-5,6</b>
OPEL/VAUXHALL	6,8	8,9	67.829	74.587	-9,1	7,5	7,9	1.016.484	1.070.761	-5,1
CHEVROLET	1,4	1,1	13.756	8.950	+53,7	1,2	1,1	170.089	148.069	+14,9
SAAB	0,1	0,5	1.410	3.807	-63,0	0,2	0,5	25.723	63.412	-59,4
GM (US)	0,0	0,0	390	235	+66,0	0,0	0,0	2.177	4.855	-55,2
<b>FIAT Group</b>	<b>8,2</b>	<b>8,0</b>	<b>81.957</b>	<b>67.252</b>	<b>+21,9</b>	<b>8,8</b>	<b>8,3</b>	<b>1.200.325</b>	<b>1.120.537</b>	<b>+7,1</b>
FIAT	6,6	6,3	66.241	52.799	+25,5	7,1	6,6	964.648	900.169	+7,2
LANCIA	0,9	0,8	8.848	7.140	+23,9	0,9	0,8	120.658	113.372	+6,4
ALFA ROMEO	0,7	0,8	6.551	7.053	-7,1	0,8	0,7	108.720	100.708	+8,0
Other (2)	0,0	0,0	317	260	+21,9	0,0	0,0	6.299	6.288	+0,2
<b>BMW Group</b>	<b>5,8</b>	<b>6,4</b>	<b>58.329</b>	<b>53.495</b>	<b>+9,0</b>	<b>5,1</b>	<b>5,9</b>	<b>695.007</b>	<b>803.551</b>	<b>-13,5</b>
BMW	4,7	5,4	46.971	45.436	+3,4	4,1	4,9	559.755	660.705	-15,3
MINI	1,1	1,0	11.358	8.059	+40,9	1,0	1,1	135.252	142.846	-5,3
<b>TOYOTA Group</b>	<b>4,4</b>	<b>4,6</b>	<b>43.914</b>	<b>39.056</b>	<b>+12,4</b>	<b>5,0</b>	<b>5,1</b>	<b>677.070</b>	<b>685.947</b>	<b>-1,3</b>
TOYOTA	4,3	4,5	42.830	37.786	+13,3	4,8	4,9	658.238	660.503	-0,3
LEXUS	0,1	0,2	1.084	1.270	-14,6	0,1	0,2	18.832	25.444	-26,0
<b>DAIMLER</b>	<b>4,8</b>	<b>5,4</b>	<b>48.269</b>	<b>45.097</b>	<b>+7,0</b>	<b>5,0</b>	<b>5,7</b>	<b>676.276</b>	<b>772.684</b>	<b>-12,5</b>
MERCEDES	4,0	4,6	40.109	38.380	+4,5	4,3	4,9	580.481	669.285	-13,3
SMART	0,8	0,8	8.160	6.717	+21,5	0,7	0,8	95.795	103.399	-7,4
<b>NISSAN</b>	<b>3,1</b>	<b>1,8</b>	<b>31.485</b>	<b>15.542</b>	<b>+102,6</b>	<b>2,6</b>	<b>2,3</b>	<b>347.873</b>	<b>314.049</b>	<b>+10,8</b>
<b>HYUNDAI</b>	<b>2,0</b>	<b>1,8</b>	<b>19.756</b>	<b>15.362</b>	<b>+28,6</b>	<b>2,2</b>	<b>1,7</b>	<b>303.046</b>	<b>229.086</b>	<b>+32,3</b>
<b>SUZUKI</b>	<b>1,4</b>	<b>1,2</b>	<b>14.269</b>	<b>10.418</b>	<b>+37,0</b>	<b>1,6</b>	<b>1,5</b>	<b>224.131</b>	<b>202.680</b>	<b>+10,6</b>
<b>HONDA</b>	<b>1,2</b>	<b>1,6</b>	<b>12.314</b>	<b>13.756</b>	<b>-10,5</b>	<b>1,6</b>	<b>1,7</b>	<b>222.948</b>	<b>232.515</b>	<b>-4,1</b>
<b>KIA</b>	<b>1,6</b>	<b>1,3</b>	<b>16.486</b>	<b>11.109</b>	<b>+48,4</b>	<b>1,5</b>	<b>1,4</b>	<b>210.778</b>	<b>194.606</b>	<b>+8,3</b>
<b>MAZDA</b>	<b>1,4</b>	<b>1,3</b>	<b>13.919</b>	<b>10.665</b>	<b>+30,5</b>	<b>1,5</b>	<b>1,7</b>	<b>200.725</b>	<b>226.855</b>	<b>-11,5</b>
<b>MITSUBISHI</b>	<b>0,5</b>	<b>0,6</b>	<b>5.020</b>	<b>4.843</b>	<b>+3,7</b>	<b>0,6</b>	<b>0,8</b>	<b>84.353</b>	<b>105.047</b>	<b>-19,7</b>
<b>JAGUAR LAND ROVER Group</b>	<b>0,8</b>	<b>0,6</b>	<b>7.934</b>	<b>5.143</b>	<b>+54,3</b>	<b>0,6</b>	<b>0,8</b>	<b>84.112</b>	<b>106.346</b>	<b>-20,9</b>
LAND ROVER	0,5	0,4	5.329	3.296	+61,7	0,4	0,5	55.145	70.411	-21,7
JAGUAR	0,3	0,2	2.605	1.847	+41,0	0,2	0,3	28.967	35.935	-19,4
<b>CHRYSLER (3)</b>	<b>0,4</b>	<b>0,5</b>	<b>3.888</b>	<b>4.419</b>	<b>-12,0</b>	<b>0,4</b>	<b>0,7</b>	<b>51.741</b>	<b>88.326</b>	<b>-41,4</b>
<b>OTHER**</b>	<b>1,2</b>	<b>1,2</b>	<b>11.650</b>	<b>10.346</b>	<b>+12,6</b>	<b>1,2</b>	<b>1,3</b>	<b>158.369</b>	<b>177.471</b>	<b>-10,8</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'others' include Ferrari & Maserati

(3) CHRYSLER includes Chrysler, Dodge and Jeep

(\*\*) ACEA estimates

Fonte/Source: ACEA

**EUROPA (UE\*+EFTA) - IMMATRICOLAZIONI AUTOVETTURE PER MARCA**  
**TOTAL EUROPE (EU\*+EFTA) - NEW CAR REGISTRATIONS BY MAKE**

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<b>ALL BRANDS**</b>			<b>1.074.438</b>	<b>926.007</b>	<b>+16,0</b>			<b>14.481.545</b>	<b>14.717.358</b>	<b>-1,6</b>
<b>VW Group</b>	<b>20,1</b>	<b>22,8</b>	<b>215.697</b>	<b>211.147</b>	<b>+2,2</b>	<b>21,1</b>	<b>20,7</b>	<b>3.062.774</b>	<b>3.040.295</b>	<b>+0,7</b>
VOLKSWAGEN	11,1	12,3	118.916	113.476	+4,8	11,4	10,7	1.649.931	1.573.811	+4,8
AUDI	3,7	5,0	40.099	46.616	-14,0	4,2	4,5	612.393	664.167	-7,8
SEAT	2,0	2,2	21.961	20.738	+5,9	2,2	2,3	316.928	336.274	-5,8
SKODA	3,2	3,3	34.599	30.211	+14,5	3,3	3,1	481.458	462.485	+4,1
Others (1)	0,0	0,0	122	106	+15,1	0,0	0,0	2.064	3.558	-42,0
<b>PSA Group</b>	<b>13,6</b>	<b>12,6</b>	<b>146.433</b>	<b>116.762</b>	<b>+25,4</b>	<b>12,9</b>	<b>12,7</b>	<b>1.865.263</b>	<b>1.866.155</b>	<b>-0,0</b>
PEUGEOT	7,4	6,7	79.989	62.248	+28,5	6,9	6,9	995.130	1.008.156	-1,3
CITROEN	6,2	5,9	66.444	54.514	+21,9	6,0	5,8	870.133	857.999	+1,4
<b>FORD Group</b>	<b>10,8</b>	<b>9,8</b>	<b>116.211</b>	<b>90.548</b>	<b>+28,3</b>	<b>10,3</b>	<b>9,9</b>	<b>1.486.338</b>	<b>1.456.593</b>	<b>+2,0</b>
FORD	9,0	8,1	96.930	75.299	+28,7	8,9	8,4	1.283.602	1.232.952	+4,1
VOLVO	1,8	1,6	19.281	15.249	+26,4	1,4	1,5	202.736	223.641	-9,3
<b>RENAULT Group</b>	<b>10,3</b>	<b>7,8</b>	<b>110.248</b>	<b>72.387</b>	<b>+52,3</b>	<b>9,2</b>	<b>8,7</b>	<b>1.335.766</b>	<b>1.286.205</b>	<b>+3,9</b>
RENAULT	8,4	6,4	90.206	59.339	+52,0	7,6	7,5	1.097.854	1.102.008	-0,4
DACIA	1,9	1,4	20.042	13.048	+53,6	1,6	1,3	237.912	184.197	+29,2
<b>GM Group</b>	<b>8,3</b>	<b>10,4</b>	<b>89.118</b>	<b>96.213</b>	<b>-7,4</b>	<b>8,9</b>	<b>9,6</b>	<b>1.284.283</b>	<b>1.405.990</b>	<b>-8,7</b>
OPEL/VAUXHALL	6,7	8,7	71.980	80.990	-11,1	7,4	7,8	1.064.723	1.155.044	-7,8
CHEVROLET	1,4	1,2	15.265	10.973	+39,1	1,3	1,2	190.715	180.847	+5,5
SAAB	0,1	0,4	1.463	3.981	-63,3	0,2	0,4	26.567	64.913	-59,1
GM (US)	0,0	0,0	410	269	+52,4	0,0	0,0	2.278	5.186	-56,1
<b>FIAT Group</b>	<b>8,0</b>	<b>7,7</b>	<b>85.759</b>	<b>71.371</b>	<b>+20,2</b>	<b>8,7</b>	<b>8,0</b>	<b>1.254.829</b>	<b>1.180.562</b>	<b>+6,3</b>
FIAT	6,5	6,1	69.785	56.708	+23,1	7,0	6,5	1.016.340	957.831	+6,1
LANCIA	0,8	0,8	8.925	7.203	+23,9	0,8	0,8	121.549	114.012	+6,6
ALFA ROMEO	0,6	0,8	6.721	7.185	-6,5	0,8	0,7	110.545	102.306	+8,1
Others (2)	0,0	0,0	328	275	+19,3	0,0	0,0	6.395	6.413	-0,3
<b>TOYOTA Group</b>	<b>4,5</b>	<b>4,8</b>	<b>48.567</b>	<b>44.187</b>	<b>+9,9</b>	<b>5,0</b>	<b>5,2</b>	<b>730.831</b>	<b>766.884</b>	<b>-4,7</b>
TOYOTA	4,4	4,6	47.353	42.673	+11,0	4,9	5,0	710.369	738.670	-3,8
LEXUS	0,1	0,2	1.214	1.514	-19,8	0,1	0,2	20.462	28.214	-27,5
<b>BMW Group</b>	<b>5,6</b>	<b>5,9</b>	<b>59.652</b>	<b>54.950</b>	<b>+8,6</b>	<b>4,9</b>	<b>5,6</b>	<b>708.109</b>	<b>819.946</b>	<b>-13,6</b>
BMW	4,5	5,1	48.241	46.780	+3,1	4,0	4,6	572.091	675.959	-15,4
MINI	1,1	0,9	11.411	8.170	+39,7	0,9	1,0	136.018	143.987	-5,5
<b>DAIMLER</b>	<b>4,6</b>	<b>5,1</b>	<b>49.515</b>	<b>46.957</b>	<b>+5,4</b>	<b>4,8</b>	<b>5,4</b>	<b>689.177</b>	<b>791.969</b>	<b>-13,0</b>
MERCEDES	3,8	4,3	41.340	40.213	+2,8	4,1	4,7	593.088	688.058	-13,8
SMART	0,8	0,7	8.175	6.744	+21,2	0,7	0,7	96.089	103.911	-7,5
<b>NISSAN</b>	<b>3,1</b>	<b>1,8</b>	<b>33.129</b>	<b>16.873</b>	<b>+96,3</b>	<b>2,5</b>	<b>2,3</b>	<b>366.711</b>	<b>336.321</b>	<b>+9,0</b>
<b>HYUNDAI</b>	<b>2,2</b>	<b>2,0</b>	<b>23.787</b>	<b>18.666</b>	<b>+27,4</b>	<b>2,4</b>	<b>1,8</b>	<b>341.837</b>	<b>269.931</b>	<b>+26,6</b>
<b>KIA</b>	<b>1,7</b>	<b>1,5</b>	<b>18.522</b>	<b>14.205</b>	<b>+30,4</b>	<b>1,7</b>	<b>1,6</b>	<b>252.403</b>	<b>238.643</b>	<b>+5,8</b>
<b>SUZUKI</b>	<b>1,5</b>	<b>1,4</b>	<b>16.172</b>	<b>13.046</b>	<b>+24,0</b>	<b>1,7</b>	<b>1,7</b>	<b>250.309</b>	<b>248.926</b>	<b>+0,6</b>
<b>HONDA</b>	<b>1,3</b>	<b>1,8</b>	<b>14.240</b>	<b>16.755</b>	<b>-15,0</b>	<b>1,7</b>	<b>1,8</b>	<b>244.693</b>	<b>265.225</b>	<b>-7,7</b>
<b>MAZDA</b>	<b>1,4</b>	<b>1,3</b>	<b>14.610</b>	<b>11.734</b>	<b>+24,5</b>	<b>1,5</b>	<b>1,7</b>	<b>211.100</b>	<b>243.912</b>	<b>-13,5</b>
<b>MITSUBISHI</b>	<b>0,6</b>	<b>0,6</b>	<b>5.982</b>	<b>5.991</b>	<b>-0,2</b>	<b>0,7</b>	<b>0,8</b>	<b>98.193</b>	<b>119.417</b>	<b>-17,8</b>
<b>JAGUAR LAND ROVER Group</b>	<b>0,8</b>	<b>0,6</b>	<b>8.167</b>	<b>5.368</b>	<b>+52,1</b>	<b>0,6</b>	<b>0,7</b>	<b>86.026</b>	<b>109.797</b>	<b>-21,7</b>
LAND ROVER	0,5	0,4	5.489	3.471	+58,1	0,4	0,5	56.556	72.976	-22,5
JAGUAR	0,2	0,2	2.678	1.897	+41,2	0,2	0,3	29.470	36.821	-20,0
<b>CHRYSLER (3)</b>	<b>0,4</b>	<b>0,5</b>	<b>4.052</b>	<b>4.706</b>	<b>-13,9</b>	<b>0,4</b>	<b>0,6</b>	<b>54.344</b>	<b>93.132</b>	<b>-41,6</b>
<b>OTHER**</b>	<b>1,4</b>	<b>1,5</b>	<b>14.577</b>	<b>14.141</b>	<b>+3,1</b>	<b>1,1</b>	<b>1,2</b>	<b>158.560</b>	<b>177.455</b>	<b>-10,6</b>

(1) VW Group: VW 'other' include Bentley, Bugatti and Lamborghini

(2) FIAT Group: FIAT 'other' include Ferrari & Maserati

(3) CHRYSLER includes Chrysler, Dodge and Jeep

(\*\*) ACEA estimates

Fonte/Source: ACEA